# IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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	x
In re	: Chapter 11
DPH HOLDINGS CORP., et al.,	: Case No. 05-44481 (RDD)
Reorganized Debtors.	: (Jointly Administered)
	: x
<u>AFFIDAVIT</u>	OF SERVICE
	on according to law, depose and say that I am LLC, the Court appointed claims and noticing ve-captioned cases.
	served the document listed below (i) upon the nic notification, and (ii) upon the parties listed mail:
Controls Inc. and Certain of its Affilia 15523 and (II) Compromising and All	etween Reorganized Debtors and Johnson ates (I) Withdrawing Proof of Claim Number lowing Proof of Administrative Expense rols Inc. and Certain of its Affiliates) (Docket ed hereto as Exhibit C]
Dated: August 21, 2012	/s/ Darlene Calderon  Darlene Calderon
State of California County of Los Angeles	
Subscribed and sworn to (or affirmed) before Darlene Calderon, proved to me on the basis appeared before me.	me on this 21 <sup>st</sup> day of August, 2012, by of satisfactory evidence to be the person who
Signature: /s/ Vanessa R. Quiñones	
Commission Expires: 10/20/15	

## **EXHIBIT A**

### 05-44481-rdd Doc 21948 Filed 08/21/12 Entered 08/21/12 23:41:39 Main Document DP19H3dilogs 34p. Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
									Counsel to Johnson Controls Battery
	Deborah L. Thorne							dthorne@btlaw.com	Group, Inc.; Johnson Controls, Inc.
Barnes & Thornburg LLP	Kathleen L. Matsoukas	One N Wacker Drive	Suite 4400	Chicago	IL	60606	312-357-1313	kmatsoukas@btlaw.com	(Power Solutions)
								sean.p.corcoran@delphi.co	
	Sean Corcoran							<u>m</u>	
	Karen Craft							karen.j.craft@delphi.com	
Delphi Automotive Systems LLP	David M. Sherbin	5725 Delphi Drive		Troy	MI	48098	248-813-2000	david.sherbin@delphi.com	Delphi Automotive Systems LLP
Honigman Miller Schwartz and Cohr	Frank L. Gorman, Esq.	2290 First National	660 Woodward					fgorman@honigman.com	
LLP	Robert B. Weiss, Esq.	Building	Avenue	Detroit	MI	48226-3583	313-465-7000	rweiss@honigman.com	Counsel to General Motors Corporation
Ruskin Moscou Faltischek PC	Jeffrey A. Wurst, Esq.	1425 RXR Plaza	15th Floor	Uniondale	NY	11556	516-663-6535	jwurst@rmfpc.com	
Skadden, Arps, Slate, Meagher &									
Flom LLP	Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	60606-1720	312-407-0700	rmeisler@skadden.com	Counsel to the Reorganized Debtor
	Harvey R. Miller							harvey.miller@weil.com	j
Weil, Gotshal & Manges LLP	Robert J. Lemons	767 Fifth Avenue		New York	NY	10153	212-310-8500	robert.lemons@weil.com	Counsel to General Motors Corporation

Pg 4 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
								34 956 226			
Adalberto Cañadas Castillo		Avda Ramon de Carranza	10-10	Cadiz		11006	Spain	311		adalberto@canadas.com	Representative to DASE
											Attorneys for Fry's Metals Inc. and
Adler Pollock & Sheehan PC	Joseph Avanzato	One Citizens Plz 8th Fl		Providence	RI	02903		401-274-7200	401-751-0604	javanzato@apslaw.com	Specialty Coatings Systems Eft
Aires Inc		259 Radnor-Chester Road,	D.O. D 0075	Dadaaa	D.A	40007.0075		040 000 0000	040 007 0407	did bd-@-i	Comment to Airmon Inc.
Airgas, Inc.	David Boyle	Suite 100	P.O. Box 6675	Radnor	PA	19087-8675		610-902-6028	610-687-3187	david.boyle@airgas.com bkessinger@akebono-	Counsel to Airgas, Inc. Representative for Akebono
Akebono Brake Corporaton	Brandon J. Kessinger	310 Ring Road		Elizabethtown	KY	42701		270-234-5580	270-234-5504	usa.com	Corporation
Akin Gump Strauss Hauer &	J	J									Counsel to TAI Unsecured
Feld, LLP	Ira S Dizengoff	One Bryant Park		New York	NY	10036		212-872-1000	212-872-1002	idizengoff@akingump.com	Creditors Liquidating Trust
Allen Matkins Leck Gamble &	Michael C. Cragor	1000 Main Chroat	Citth Cloor	lm sin a	C 4	02644 7224		040 552 4242	040 552 8254	mgreger@allenmatkins.com	Councel to Kilroy Books, I. B.
Mallory LLP Alliance for Sustainable Energy	Michael S. Greger National Renewable	1900 Main Street	Fifth Floor 1617 Golden Blvd	Irvine	CA	92614-7321		949-553-1313	949-553-8354	mgreger@alienmatkins.com	Counsel to Kilroy Realty, L.P. Counsel for National Renewable
LLC	Energy Laboratory	Jim Martin Senior Attorney	MS 1734	Golden	со	80401		303-384-7497	303-384-7499	jim.martin@nrel.gov	Energy Laboratory
	3,	,									Counsel to Cadence Innovation,
Alston & Bird, LLP	Craig E. Freeman	90 Park Avenue		New York	NY	10016		212-210-9400	212-922-3891	craig.freeman@alston.com	LLC
											Counsel to Cadence Innovation,
											LLC, PD George Co, Furukawa Electric Companay, Ltd., and
	Dennis J. Connolly; David									dconnolly@alston.com	Furukawa Electric North America
Alston & Bird, LLP	A. Wender	1201 West Peachtree Street		Atlanta	GA	30309		404-881-7269	404-253-8554		APD, Inc.
American Axle & Manufacturing,		One Dauch Drive, Mail Code									Representative for American Axle
Inc. Anglin, Flewelling, Rasmussen,	Steven R. Keyes	6E-2-42 199 South Los Robles		Detroit	MI	48243		313-758-4868		steven.keyes@aam.com	& Manufacturing, Inc. Counsel to Stanley Electric Sales
Campbell & Trytten, LLP	Mark T. Flewelling	Avenue	Suite 600	Pasadena	CA	91101-2459		626-535-1900	626-577-7764	mtf@afrct.com	of America, Inc.
Campbon & Trytten, EE	Want 1.1 lowelling	riveriue	Cuito coo	i doddona	O/ t	011012400		020 000 1000	020 011 1104	mir e directioni	Counsel to Pullman Bank and
Arent Fox PLLC	Robert M. Hirsh	1675 Broadway		New York	NY	10019		212-484-3900	212-484-3990	Hirsh.Robert@arentfox.com	Trust Company
											Counsel to Daishinku (America)
											Corp. d/b/a KDS America ("Daishinku"), SBC
Arnall Golden Gregory LLP	Darryl S. Laddin	171 17th Street NW	Suite 2100	Atlanta	GA	30363-1031		404-873-8120	404-873-8121	dladdin@agg.com	Telecommunications, Inc. (SBC)
	,										Counsel to CSX Transportation,
Arnold & Porter LLP	Joel M. Gross	555 Twelfth Street, N.W.		Washington	D.C.	20004-1206		202-942-5000	202-942-5999		Inc.
ATS Automation Tooling Systems		050 DI O-I- DI		0	0-4	NOLL ADO	0	540.050.4400	540 050 0500	cgalloway@atsautomation.co	0
Inc.	Carl Galloway	250 Royal Oak Road		Cambridge	Ontario	N3H 4R6	Canada	519-653-4483	519-650-6520	<u>m</u>	Company
											Attorney for Alabama Power
Balch & Bingham LLP	Eric T. Ray	PO Box 306		Birmingham	AL	35201		205-251-8100	205-226-8799	eray@balch.com	Company
, .,											Counsel to Motion Industries, Inc.,
Barack, Ferrazzano, Kirschbaum & Nagelberg LLP	Kimberly J. Robinson	200 W Madison St Ste 3900		Chicago	IL	60606		312-98/-3100	312-08/1-3150	kim.robinson@bfkn.com	EIS, Inc. and Johnson Industries, Inc.
a Nagelberg ELF	Kimberry J. Kobinson	200 W Wadison St Ste 3900		Criicago	IL.	00000		312-904-3100	312-904-3130	KIII.TODIIISOIT@DIKII.COIII	Counsel to Motion Industries, Inc
Barack, Ferrazzano, Kirschbaum											EIS, Inc. and Johnson Industries,
& Nagelberg LLP	William J. Barrett	200 W Madison St Ste 3900		Chicago	IL	60606		312-984-3100	312-984-3150	william.barrett@bfkn.com	Inc.
Damasa 0 Thamahaan 11 D	Alexa IZ AZUle	44 O Manieliau Otro et		l 1: 1: -		40004		047 000 4040	047 004 7400	-1	Counsel to Mays Chemical
Barnes & Thornburg LLP	Alan K. Mills	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433	alan.mills@btlaw.com	Company
Barnes & Thornburg LLP	Damon R Leichty	600 1st Source Bank Center	100 North Michigan	South Bend	IN	46601		574-233-1171	574-237-1125	damon.leichty@btlaw.com	Counsel to Bank of America, N.A.
	Í		,								Counsel to Howard County,
Barnes & Thornburg LLP	David M. Powlen	1000 N West Street	Suite 1200	Wilmington	DE	19801		302-888-4536	317-231-7433	david.powlen@btlaw.com	Indiana
											Counsel to Johnson Controls
											Battery Group, Inc.; Johnson
Barnes & Thornburg LLP	Deborah L. Thorne	One North Wacker Drive	Suite 4400	Chicago	IL	60606		312-357-1313	312-759-5646	deborah.thorne@btlaw.com	Controls, Inc. (Power Solutions)

Pg 5 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Barnes & Thornburg LLP	John T. Gregg	171 Monroe Avenue NW	Suite 1000	Grand Rapids	МІ	49503		616-742-3930	616-742-3999 <u>igrega</u>	@btlaw.com	Counsel to Priority Health; Clarion Corporation of America; Continental AG and Affiliates
Barnes & Thornburg LLP	Kathleen L. Matsoukas	One North Wacker Drive	Suite 4400	Chicago	IL	60606		312-357-1313	312-759-5646 m	en.matsoukas@btlaw.co	Counsel to Johnson Controls Battery Group, Inc.; Johnson Controls, Inc. (Power Solutions); Howard County, Indiana
Barnes & Thornburg LLP	Mark R. Owens	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433 mark.c	owens@btlaw.com	Counsel to Clarion Corporation of America
Barnes & Thornburg LLP	Michael K. McCrory	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433 michae	el.mccrory@btlaw.com	Counsel to Gibbs Die Casting Corporation; Clarion Corporation o America
Barnes & Thornburg LLP	Patrick E. Mears	171 Monroe Avenue NW	Suite 1000	Grand Rapids	МІ	49503		616-742-3936	616-742-3999 pmear	s@btlaw.com	Counsel to Armada Rubber Manufacturing Company, Bank of America Leasing & Leasing & Capital, LLC, & AutoCam Corporation
Barnes & Thornburg LLP	Sarah Quinn Kuhny	600 1st Source Bank Center	100 North Michigan	South Bend	IN	46601		574-233-1171	574-237-1125 sarah.	kuhnv@btlaw.com	Counsel to Bank of America, N.A.
Barnes & Thornburg LLP	Wendy D. Brewer	11 S. Meridian Street		Indianapolis	IN	46204			317-231-7433 wendy		Counsel to Gibbs Die Casting Corporation
Bartlett Hackett Feinberg P.C.	Frank F. McGinn	155 Federal Street	9th Floor	Boston	MA	02110		617-422-0200	617-422-0383 ffm@b	oostonbusinesslaw.com	Counsel to Iron Mountain Information Management, Inc.
Beeman Law Office	Thomas M Beeman	33 West 10th Street	Suite 200	Anderson	IN	46016		765-640-1330	765-640-1332 tom@l	beemanlawoffice.com	Counsel to Madison County (Indiana) Treasurer
Bernstein Litowitz Berger & Grossman	Hannah E. Greenwald	1285 Avenue of the Americas		New York	NY	10019		212-554-1411	2125541444 <u>hannal</u>	h@blbglaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Berry Moorman P.C.	James P. Murphy	535 Griswold	Suite 1900	Detroit	MI	48226		313-496-1200	313-496-1300 <u>murph</u>	@berrymoorman.com	Counsel to Kamax L.P.; Optrex America, Inc.; GKN Sinter Metals, Inc.
Bialson, Bergen & Schwab	Kenneth T. Law, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738 klaw@	bbslaw.com	Counsel to UPS Supply Chain Solutions, Inc
, , , , , , , , , , , , , , , , , , , ,	Lawrence M. Schwab,										Counsel to UPS Supply Chain Solutions, Inc.; Solectron Corporation; Solectron De Mexico SA de CV; Solectron Invotronics; Coherent, Inc.; Veritas Software
Bialson, Bergen & Schwab	Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738 Ischwa	ab@bbslaw.com	Corporation
Bialson, Bergen & Schwab	Thomas M. Gaa	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738 tgaa@	bbslaw.com	Counsel to Veritas Software Corporation
Bingham McHale LLP	Whitney L Mosby	10 West Market Street	Suite 2700	Indianapolis	IN	46204		317-635-8900	317-236-9907 m	by@binghammchale.co	Counsel to Universal Tool & Engineering co., Inc. and M.G. Corporation

Pg 6 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to Freudenberg-NOK; General Partnership; Freudenberg- NOK, Inc.; Flextech, Inc.; Vibracoustic de Mexico, S.A. de C.V.; Lear Corporation; American
Bodman LLP	Ralph E. McDowell	100 Renaissance Center	34th Floor	Detroit	MI	48243		313-393-7592	313-393-7579	rmcdowell@bodmanllp.com	Axle & Manufacturing, Inc. Counsel to Marquardt GmbH and
Bond, Schoeneck & King, PLLC	Camille W. Hill	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	chill@bsk.com	Marquardt Switches, Inc.; Tessy Plastics Corp.
Bond, Schoeneck & King, PLLC	Charles J. Sullivan	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	csullivan@bsk.com	Counsel to Diemolding Corporation Counsel to Marquardt GmbH and
Bond, Schoeneck & King, PLLC	Stephen A. Donato	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	sdonato@bsk.com	Marquardt Switches, Inc.; Tessy Plastics Corp; Diemolding Corporation
Boult, Cummings, Conners & Berry, PLC	Austin L. McMullen	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	615-252-6307	amcmullen@bccb.com	Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison Co., Ltd.
Boult, Cummings, Conners & Berry, PLC	Roger G. Jones	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203				rjones@bccb.com	Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison Co., Ltd.
Brembo S.p.A.	Massimilliano Cini	Administration Department via Brembo 25	24035 Curno BG	Bergamo			Italy	00039-035- 605-529	0039-035-605- 671	massimiliano cini@brembo.it	Creditor
Brown & Connery, LLP	Donald K. Ludman	6 North Broad Street		Woodbury	NJ	08096		856-812-8900	856-853-9933	dludman@brownconnery.com	Counsel to SAP America, Inc.
Buchalter Nemer, A Profesional Corporation	Shawn M. Christianson	333 Market Street	25th Floor	San Francisco	CA	94105-2126	i	415-227-0900	415-227-0770	schristianson@buchalter.com	Counsel to Oracle USA, Inc.; Oracle Credit Corporation
Buchanan Ingersoll & Rooney PC	Mark Pfeiffer	50 S. 16th St Ste 3200		Philadelphia	PA	19102		215-665-8700		mark.pfeiffer@bipc.com	Counsel to ATEL Leasing Corp.
Buchanan Ingersoll & Rooney PC	Mary Caloway	The Brandywine Building	1000 West Street, Suite 1410	Wilmington	DE	19801		302-552-4200	302-552- 4295	mary.caloway@bipc.com	Counsel to Fiduciary Counselors
Buchanan Ingersoll & Rooney PC	Peter S. Russ	620 Eighth Ave	23rd Floor	New York	NY	10018		212-440-4400		peter.russ@bipc.com	Counsel to ATEL Leasing Corp.
Buchanan Ingersoll & Rooney PC	William H. Schorling, Esq.	Two Liberty Place	50 S. 16th St., Ste 3200	Philadelphia	PA	19102		215-665-5326	215-665-8760	william.schorling@bipc.com	Counsel to Fiduciary Counselors
Butzel Long	Bruce L. Sendek	150 W. Jefferson Avenue	Suite 100	Detroit	МІ	48226		313-225-7000	313-225-7080	sendek@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Chester E. Kasiborski, Jr.	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226		313-225-7000	313-225-7080	kasiborski@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Cynthia J. Haffey	150 W. Jefferson	Suite 100	Detroit	МІ	48226		313-983-7434	313-225-7080	haffey@butzel.com	Counsel to Delphi Corporation
Butzel Long	David J. DeVine	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226		313-225-7000	313-225-7080	devine@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Donald V. Orlandoni	150 W. Jefferson	Suite 100	Detroit	МІ	48226				orlandoni@butzel.com	Counsel to Delphi Corporation
Butzel Long	Maria Caceres-Boneau	380 Madison Ave	22nd Floor 41000 Woodward	New York	NY	10017				boneau@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Sheldon H. Klein	Stoneridge West	Avenue 41000 Woodward	Bloomfield Hills	MI	48304		248-258-1414	248-258-1439	klein@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Thomas B. Radom	Stoneridge West	Avenue	Bloomfield Hills	МІ	48304		248-258-1413	248-258-1439	radom@butzel.com	Counsel to Reorganized Debtors
Butzel Long Cadwalader Wickersham & Taft	Thomas D. Noonan	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226				noonan@butzel.com	Counsel to Reorganized Debtors Attorneys for the Audit Committee
LLP	Jeannine D'Amico	1201 F St NW Ste 1100		Washington	DC	20004		202-862-2452	202-862-2400	jeannine.damico@cwt.com	of Dephi Corporation

Pg 7 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to the Auto Task Force of
Cadwalader Wickersham & Taft	John J. Rapisardi Esq									john.rapisardi@cwt.com	the U.S. Department of the
LLP	Joseph Zujkowski Esq	One World Financial Center		New York	NY	10281		212-504-6000	212-504-6666		Treasury
Cabill Cardon & Daindal I I D	lanathan Craanhara	SO Dina Street		Now York	NIV	10005		242 704 2000	722 205 6777	jonathan.greenberg@BASF.C	Coursel to Engelbord Corneration
Cahill Gordon & Reindel LLP	Jonathan Greenberg	80 Pine Street		New York	NY	10005		212-701-3000	/32-205-6///	ОМ	Counsel to Engelhard Corporation
Cahill Gordon & Reindel LLP	Kevin Burke	80 Pine Street		New York	NY	10005		212-701-3000	212-378-2167	kburke@cahill.com	Counsel to Engelhard Corporation
Carini Cordon & Itemaer EE	Noviii Banco	1400 McDonald Investment		TOW TORK	141	10000		212 701 0000	212 010 2101	No di No di Nicola	Counsel to Brush Engineered
Calfee, Halter & Griswold LLC	Jean R. Robertson, Esq.	Ctr	800 Superior Ave	Cleveland	ОН	44114		216-622-8404	216-241-0816	irobertson@calfee.com	materials
											Counsel to Computer Patent
											Annuities Limited Partnership,
											Hydro Aluminum North America,
											Inc., Hydro Aluminum Adrian, Inc.,
											Hydro Aluminum Precision Tubing NA, LLC, Hydro Alumunim Ellay
											Enfield Limited, Hydro Aluminum
	Dorothy H. Marinis-Riggio									dhriggio@gmail.com	Rockledge, Inc., Norsk Hydro
Calinoff & Katz, LLP	Robert Calinoff	140 East 45th Street	17th Floor	New York	NY	10017		212-826-8800	212-644-5123	rcalinoff@candklaw.com	Canada, I
,											Patent Counsel to Delphi
											Corporation et al., Debtors and
Cantor Colburn LLP	Michael J Rye	20 Church Street	22nd Floor	Hartford	CT	06103-3207		860-286-2929	860-286-0115	mrye@cantorcolburn.com	Debtors-in-Possession
											Counsel to Bing Metals Group,
	Joseph M Fischer										LLC; Behr America, Inc.; Findlay
Carson Fischer, P.L.C.	Patrick J Kukla	4111 Andover Road	West 2nd Floor	Bloomfield Hills	MI	48302		248-644-4840		brcy@carsonfischer.com	Industries; Vitec, LLC
										rweisberg@carsonfischer.com	Counsel to Cascade Die Casting
Carson Fischer, P.L.C.	Robert A. Weisberg	4111 Andover Road	West 2nd Floor	Birmingham	МІ	48302		248-644-4840	248-644-1832	brcv@carsonfischer.com	Group, Inc.; Behr America, Inc.
Carson rischer, ri.E.C.	Robert A. Weisberg	4111 Andover Road	West Zha i looi	Dimingham	IVII	4030Z		240 044 4040	240-044-1032	brey @ carsoniiserier.com	Counsel to STMicroelectronics,
Carter Ledyard & Milburn LLP	Aaron R. Cahn	2 Wall Street		New York	NY	10005		212-732-3200	212-732-3232	cahn@clm.com	Inc.
,											Counsel to EagleRock Capital
Chadbourne & Parke LLP	Douglas Deutsch, Esq.	30 Rockefeller Plaza		New York	NY	10112		212-408-5100	212-541-5369	ddeutsch@chadbourne.com	Management, LLC
											Counsel to 1st Choice Heating &
											Cooling, Inc.; BorgWarner Turbo
Clark Hill DLC	lool D. Anniehoum	EOO Moodused Assesse	Cuite 2500	Dotroit	МІ	40000 0405		242 005 0200	242 005 0252	japplebaum@clarkhill.com	Systems Inc.; Metaldyne
Clark Hill PLC	Joel D. Applebaum	500 Woodward Avenue	Suite 3500	Detroit	IVII	48226-3435		313-965-6300	313-903-0232	jappiebaum@ciarkniii.com	Company, LLC Counsel to BorgWarner Turbo
											Systems Inc.; Metaldyne
Clark Hill PLC	Shannon Deeby	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8300	313-965-8252	sdeeby@clarkhill.com	Company, LLC
	,										Counsel to ATS Automation
Clark Hill PLLC	Robert D. Gordon	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8572	313-965-8252	rgordon@clarkhill.com	Tooling Systems Inc.
											Counsel to Bear, Stearns, Co. Inc.;
											Citigroup, Inc.; Credit Suisse First
											Boston; Deutsche Bank Securities,
											Inc.; Goldman Sachs Group, Inc.; JP Morgan Chase & Co.; Lehman
											Brothers, Inc.; Merrill Lynch & Co.;
Cleary, Gottlieb, Steen &											Morgan Stanley & Co., Inc.; UBS
Hamilton LLP	James L. Bromley	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	maofiling@cgsh.com	Securities, LLC
Cohen & Grigsby, P.C.	Thomas D. Maxson	11 Stanwix Street	15th Floor	Pittsburgh	PA	15222-1319		412-297-4706	412-209-1837	tmaxson@cohenlaw.com	Counsel to Nova Chemicals, Inc.
											Counsel to International Union,
											United Automobile, Areospace and
	Joseph J. Vitale									jvitale@cwsny.com	Agriculture Implement Works of
Cohen, Weiss & Simon LLP	Babette Ceccotti	330 West 42nd Street		New York	NY	10036		212-356-0238	646-473-8238	bceccotti@cwsny.com	America (UAW)
Cohn Birnhoum & Chao B C	Soott D. Bosser, Fast	100 Boorl Stroot 10th El		Hartford	СТ	06102		960 402 2202	960 727 0204	orogon@ob.obcc.com	Counsel to Floyd Manufacturing
Cohn Birnbaum & Shea P.C.	Scott D. Rosen, Esq.	100 Pearl Street, 12th Floor		Hartford	UI	06103		000-493-2200	000-121-0361	srosen@cb-shea.com	Co., Inc.

Pg 8 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Connolly Bove Lodge & Hutz LLP	loffroy C. Wislar, Esa	1007 N. Orange Street	P.O. Box 2207	Wilmington	DE	19899		302-658-0141	303-658-0380	) jwisler@cblh.com	Counsel to ORIX Warren, LLC
Connoily Bove Loage & Hatz ELF	Jenrey C. Wisier, Esq.	1007 N. Orange Street	F.O. BOX 2207	Willington	DL	19099		302-030-9141	302-030-0300	Wisier@cbin.com	Course to ONIX Wallell, LLC
											Counsel to Harco Industries, Inc.;
											Harco Brake Systems, Inc.; Dayton Supply & Tool Coompany;
Coolidge Wall Co. LPA	Ronald S. Pretekin	33 West First Street	Suite 600	Dayton	ОН	45402		937-223-8177	937-223-6705	Pretekin@coollaw.com	Attorneys for Columbia Industrial
	Susan Power Johnston										
Covington & Burling	Aaron R. Marcu	620 Eighth Ave		New York	NY	10018		212-841-1005	646-441-9005	sjohnston@cov.com	Special Counsel to the Debtor
Cox, Hodgman & Giarmarco, P.C.	Sean M. Walsh, Esq.	Tenth Floor Columbia Center	101 W. Big Beaver Road	Troy	МІ	48084-5280		248-457-7000	248-457-7001	swalsh@chglaw.com	Counsel to Nisshinbo Automotive Corporation
F.O.	Seali W. Waish, Esq.	Tenti i looi Columbia Center	Noau	TTOY	IVII	40004-3200		240-437-7000	240-437-7001	Swaish@chglaw.com	Counsel to SPS Technologies,
											LLC; NSS Technologies, Inc.; SPS
											Technologies Waterford Company;
Curtin & Heefner, LLP	Daniel P. Mazo	250 N. Pennslyvania Avenue		Morrisville	PA	19067		215-736-2521	215-736-3647	dpm@curtinheefner.com	Greer Stop Nut, Inc.
											Counsel to Flextronics
											International, Inc., Flextronics
											International USA, Inc.; Multek
											Flexible Circuits, Inc.; Sheldahl de
											Mexico S.A.de C.V.; Northfield
Curtie Mellet Provent Colt 9											Acquisition Co.; Flextronics Asia-
Curtis, Mallet-Prevost, Colt & Mosle LLP	Cindi Eilbott	101 Park Avenue		New York	NY	10178-0061		212-606-6036	212-607-1550	ceilbott@curtis.com	Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
WIOSIE EEF	Ciridi Liibott	101 Faik Aveilde		INEW TOIK	INI	10178-0001		212-090-0930	212-097-1339	cembott@curtis.com	Counsel to Relco, Inc.; The
Damon & Morey LLP	William F. Savino	1000 Cathedral Place	298 Main Street	Buffalo	NY	14202-4096		716-856-5500	716-856-5510	wsavino@damonmorey.com	Durham Companies, Inc.
											Co-Counsel for David Gargis,
										davidpmartin@erisacase.com	Jimmy Mueller, and D. Keith
David P. Martin		519 Energy Center Blvd	Ste 1104	Northport	AL	35401		205-343-1771	205-343-1781	davidpmartin@bellsouth.net	Livingston  Counsel to Marshall E. Campbell
Day Pitney LLP	Richard M. Meth	P.O. Box 1945		Morristown	NJ	07962-1945		973-966-6300	973-966-1015	rmeth@daypitney.com	Company Company
Day I liney EEI	Trionara W. Woth	1.0. Box 10-10		Womotown	140	07002 1040		070 000 0000	370 300 1010	Imetire dayphiney.com	Counsel to IBJTC Business Credit
											Corporation, as successor to IBJ
	Ronald S. Beacher									rbeacher@daypitney.com	Whitehall Business Credit
Day Pitney LLP	Conrad K. Chiu	7 Times Square		New York	NY	10036		212-297-5800	212-916-2940	cchiu@daypitney.com	Corporation
											Counsel for Kensington
	Glenn E. Siegel									glenn.siegel@dechert.com	International Limited, Manchester Securities Corp. and Springfield
Dechert LLP	James O. Moore	1095 Avenue of the Americas		New York	NY	10036-6797		212-698-3500	212-698-3599	james.moore@dechert.com	Associates, LLC
											Counsel to Denso International
Denso International America, Inc.	Carol Sowa	24777 Denso Drive		Southfield	MI	48086		248-372-8531	248-350-7772	carol sowa@denso-diam.com	America, Inc.
											Counsel to Tyz-All Plastics, Inc.;
											Co-Counsel to Tower Automotive,
DiConza Law, P.C.	Gerard DiConza, Esq.	630 Third Avenue, 7th Floor		New York	NY	10017		212-682-4940	212-682-4942	gdiconza@dlawpc.com	Inc.
			255 East Fifth								Counsel to The Procter & Gamble
Dinsmore & Shohl LLP	John Persiani	1900 Chemed Center	Street	Cincinnati	OH	45202		513-977-8200	513-977-8141	john.persiani@dinslaw.com	Company
DI A Dinor Budrist Com Co. 113	Richard M. Kremen										Counsel to Constellation
DLA Piper Rudnick Gray Cary US	Maria Ellena Chavez- Ruark	The Marbury Building	6225 Smith Avenue	Raltimore	Maryland	21209-3600		410-580-3000	410-580-3001	richard.kremen@dlapiper.com	NewEnergy, Inc. & Constellation NewEnergy - Gas Division, LLC
	ιναιλ	The Marbury Dulluling	0223 Simili Avenue	Daillinoie	iviai yiai lu	21203-3000		+10-300-3000	+10-300-3001	monard.kremen@diapiper.com	Counsel to Penske Truck Leasing
Drinker Biddle & Reath LLP	Andrew C. Kassner	18th and Cherry Streets		Philadelphia	PA	19103		215-988-2700	215-988-2757	andrew.kassner@dbr.com	Co., L.P.
i .										"	

Pg 9 of 34 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to NDK America.
											Inc./NDK Crystal, Inc.; Foster
											Electric USA, Inc.; JST
											Corporation; Nichicon (America)
											Corporation; Taiho Corporation of
											America; American Aikoku Alpha,
											Inc.; Sagami America, Ltd.; SL
											America, Inc./SL Tennessee, LLC;
Duane Morris LLP	Joseph H. Lemkin	744 Broad Street	Suite 1200	Newark	NJ	07102		973-424-2000	973-424-2001	jhlemkin@duanemorris.com	and Hosiden America Corporation
											Counsel to ACE American
											Insurance Company and Pacific
Duane Morris LLP	Lewis R Olshin Esq	30 South 17th Street		Philadelphia	PA	19103		215-979-1129	215-689-3622	Olshin@duanemorris.com	Employers Insurance Company
											Counsel to ACE American
										dmdelphi@duanemorris.com	Insurance Company and Pacific
Duane Morris LLP	Margery N. Reed, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	215-979-1020	mreed@duanemorris.com	Employers Insurance Company
											Counsel to ACE American
										wmsimkulak@duanemorris.co	Insurance Company and Pacific
Duane Morris LLP	Wendy M. Simkulak, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1547	215-689-4951	<u>m</u>	Employers Insurance Company
Dykema Gossett PLLC	Douglas S Parker	39577 Woodward Ave	Suite 300	Bloomfield Hills	MI	48304				dparker@dykema.com	Counsel for Federal Screw
Dykema Gossett PLLC	Robert D. Nachman	10 South Wacker Drive	Suite 2300	Chicago	IL	60606		312-876-1700	312-876-1155	rnachman@dykema.com	Counsel to MJ Celco, Inc.
Electronic Data Systems		54001	14 1101 110 04 05		<b>T</b> )(	75004		040 745 0400	040 745 0000		Representattive for Electronic
Corporation	Ayala Hassell	5400 Legacy Dr.	Mail Stop H3-3A-05	Plano	TX	75024		212-715-9100	212-715-8000	ayala.hassell@eds.com	Data Systems Corporation
Ellenberg, Ogier, Rothschild & Rosenfeld, P.C.	Barbara Ellis-Monro	170 Mitchell Street, SW		Atlanta	GA	30303		404 504 2040	404 506 0055	bem@eorrlaw.com	Councel to Southwire Company
Rosenield, P.C.	Barbara Ellis-Monro	170 Milcheil Street, SW		Aliania	GA	30303		404-361-3616	404-320-6633	<u>bem@eomaw.com</u>	Counsel to Southwire Company Assistant General Counsel to
Entergy Services, Inc.	Alan H. Katz	639 Loyola Ave 26th Fl		New Orleans	LA	70113				akatz@entergy.com	Entergy Services, Inc
											Counsel to SPCP Group LLC as
											agent for Silver Point Capital Fund
	Maura I. Russell										LP and Silver Point Capital
Epstein Becker & Green PC	Anthony B. Stumbo	250 Park Ave	11th Floor	New York	NY	10177-1211				MRussell@ebglaw.com	Offshore Fund Ltd
Ettelman & Hochheiser, P.C.	Gary Ettelman	c/o Premium Cadillac	77 Main Street	New Rochelle	NY	10801		516-227-6300	516-227-6307	gettelman@e-hlaw.com	Counsel to Jon Ballin
				_							Counsel to CoorsTek, Inc.; Corus,
Faegre & Benson LLP	Elizabeth K. Flaagan	3200 Wells Fargo Center	1700 Lincoln St	Denver	СО	80203-4532		303-607-3694		eflaagan@faegre.com	L.P.
F # F ': BO	Louis A. Scarcella	1000 B 0 BI				44550 4000		540 007 0700	540 007 0777	Iscarcella@farrellfritz.com	Counsel to Official Committee of
Farrell Fritz PC	Patrick T. Collins	1320 RexCorp Plaza		Uniondale	NY	11556-1320		516-227-0700	516-227-0777	pcollins@farrellfritz.com	Equity Holders
Filandi Law Office and LO	Charles J. Filardi, Jr.,	OF Taxabadi Otasat	0	Name I I amana	ОТ	00540		000 500 0500	000 000 0004	-hd @file-di le	Counsel to Federal Express
Filardi Law Offices LLC Finkel Goldstein Rosenbloom &	Esq.	65 Trumbull Street	Second Floor	New Haven	СТ	06510		203-562-8588	866-890-3061	charles@filardi-law.com	Corporation Counsel to Pillarhouse (U.S.A.)
Nash LLP	Ted J. Donovan	26 Broadway	Suite 711	New York	NY	10004		242 244 2020	242 422 6026	tdonovan@finkgold.com	Inc.
Foley & Lardner LLP	Ann Marie Uetz	500 Woodward Avenue	Suite 2700	Detroit	MI	48226-3489			313-234-2800		Counsel to PBR Tennessee
Foley & Lardner LLP	Jill L. Murch	321 North Clark Street	Suite 2700 Suite 2800	Chicago	IL	60610-4764			312-832-4700		Counsel to Kuss Corporation
Foley & Laruner LLF	JIII L. WUICH	321 North Clark Street	500 Woodward Ave		IL	00010-4704		312-032-4300	312-032-4700	<u>Indich@loley.com</u>	Couriser to Russ Corporation
Foley & Lardner LLP	John A. Simon	One Detroit Center	Suite 2700	Detroit	MI	48226-3489		313-23/1-7100	313-234-2900	jsimon@foley.com	Counsel to Ernst & Young LLP
l oley & Lardilei LLF	John R. Trentacosta	One Detroit Center	Suite 2700	Detroit	IVII	40220-3409		313-234-7100	313-234-2000	itrentacosta@folev.com	Course to Errist & Toding EEF
Foley & Lardner LLP	Katherine R. Catanese	500 Woodward Avenue	Suite 2700	Detroit	МІ	48226-3489		313-234-7100	313-234-2800		Counsel to Kautex Inc.
I GIOY & LAIGHER LLF	ratherine it. Cataliese	OOO WOODWAIL AVEILUE	Julio 27 00	Detroit	IVII	70220-3409	1	515-254-7100	010-204-2000	Modulation & Total V.Com	Counsel to M&Q Plastic Products
Fox Rothschild LLP	Brian Isen	1301 Atlantic Avenue		Atlantic City	NJ	08401		609-348-2204	609-348-6834	bisen@foxrothschild.com	L.P.
TOA ROUISCIIIU LLF	Diail 19011	1501 Allantic Avenue	+	Additio Oily	140	00401		003-340-2234	003-340-0034	DISCH STOATOURSCHIIG.COIII	Counsel to M&Q Plastic Products,
Fox Rothschild LLP	Fred Stevens	100 Park Avenue	15th Floor	New York	NY	10017		212-878-7900	212-682-4218	fstevens@foxrothschild.com	Inc.
. S. Rouisoniia EEI	00 01010113		.00111001	. 1011 1 OIK	141	.0017	<u> </u>	_12 010-1300	_ 12 002 72 10	ioto vorio es toxi otti oci ilid.com	Counsel to Southwest Metal
Frederick T. Rikkers		419 Venture Court	P.O. Box 930555	Verona	WI	53593		608-848-6350	608-848-6357	ftrikkers@rikkerslaw.com	Finishing, Inc.
		critare court	J. DOX 000000	· Jiona	1.11	00000	1	555 040 0000	330 040 0001		ig, iiio.

Pg 10 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	FAX	EMAIL	PARTY / FUNCTION
Frost Brown Todd LLC	Ronald E. Gold	2200 PNC Center	201 East Fifth Street	Cincinnati	ОН	45202-4182	513-651-6156	ra	old@fbtlaw.com	Counsel to AKS Receivables, LLC
										Counsel to Southwest Research
Fulbright & Jaworski LLP	David A Rosenzweig	666 Fifth Avenue		New York	NY	10103-3198	212-318-3000	212-318-3400 <u>dr</u>	osenzweig@fulbright.com	Attorney for Solvay Fluorides, LLC
Fulbright & Jaworski LLP	Michael M Parker	300 Convent St Ste 2200		San Antonio	TX	78205	210-224-5575	210-270-7205 <u>m</u>	parker@fulbright.com	Counsel to Southwest Research Institute
Genovese Joblove & Battista,										Counsel to Ryder Integrated
P.A.	David C. Cimo	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131	305-349-2300	305-349-2310 <u>dd</u>	cimo@gib-law.com	Logistics, Inc.
Gibbons P.C.	David N. Crapo	One Gateway Center		Newark	NJ	07102-5310	973-596-4523		crapo@gibbonslaw.com	Counsel to Epcos, Inc.
Goldberg Segalla LLP	Attn Bruce W Hoover	665 Main St Ste 400		Buffalo	NY	14203	716-566-5400	716-566-5401 m	noover@goldbergsegalla.co	Attorneys for MasTec Inc.
Goldberg Segalla LLP	Bruce W Hoover Richard A Braden	665 Main St Ste 400		Buffalo	NY	14203			noover@goldbergsegalla.co	Counsel to Delphi Automotive Systems, LLC, succesor in interest to DPH Holdings Corp.
Gorlick, Kravitz & Listhaus, P.C.	Barbara S. Mehlsack	17 State Street	4th Floor	New York	NY	10004	212-269-2500	212-269-2540 <u>br</u>	nehlsack@gkllaw.com	Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10; International Union of Operating Engineers Local Union Nos. 18, 101 and 832
Goulston & Storrs, P.C.	Peter D. Bilowz	400 Atlantic Avenue		Boston	MA	02110-333	617-482-1776	617-574-4112 pt	oilowz@goulstonstorrs.com	Counsel to Thermotech Company
Grant & Eisenhofer P.A.	James J Sabella	485 Lexington Ave		New York	NY	10017	646-722-8520	302-622-7100 js:	abella@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Grant & Eisenhofer P.A.	Jay W. Eisenhofer	45 Rockefeller Center	650 Fifth Avenue	New York	NY	10111	212-755-6501	212-755-6503 <u>je</u>	isenhofer@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Gratz, Miller & Brueggeman, S.C	J. Michael Debbler,	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-6308 m		Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10 Counsel to Grote Industries; Batesville Tool & Die; PIA Group;
Graydon Head & Ritchey LLP	Susan M. Argo	1900 Fifth Third Center	511 Walnut Street	Cincinnati	OH				debbeler@graydon.com	Reliable Castings
Greenberg Traurig, LLP	Maria J. DiConza	MetLife Bldg	200 Park Avenue	New York	NY	10166	212-801-9200		conzam@gtlaw.com	Counsel to Samtech Corporation
Greenberg Traurig, LLP	Shari L. Heyen	1000 Louisiana	Suite 1800	Houston	TX	77002	713-374-3500		eyens@gtlaw.com	Counsel to Samtech Corporation
Greensfelder, Hemker & Gale, P.C.	Cherie Macdonald J. Patrick Bradley	10 S. Broadway	Suite 200	St. Louis	МО	63102	31/1-2//1-0000		m@greensfelder.com b@greensfelder.com	Counsel to ARC Automotive, Inc.
r.o.	J. FAITICK DIAUIEY	10 S. Dibauway	Juile 200	Ot. LOUIS	IVIO	03102	314-241-9090	314-241-0024 D	<u>u e greensielder.com</u>	Couriser to ARC Automotive, Inc.

Pg 11 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	DHONE	FAX	EMAIL	PARTY / FUNCTION
COMPANT	CONTACT	ADDRESSI	ADDRES52	CITY	STATE	ZIF	COUNTRY	PHONE	FAX	EWAIL	
	Lawrence E Oscar									leoscar@hahnlaw.com	Counsel to Casco Products, a Unit of Sequa Corporation and ARC
Hahn Loeser & Parks LLP	Christopher W Peer	200 Public Square	Suite 2800	Cleveland	ОН	44114		216-621-0150	216 241 2024		Automotive, Inc.
Hann Loeser & Parks LLP	Christopher W Peer	200 Public Square	Suite 2000	Cieveiand	ОП	44114		210-021-0130	210-241-2024	cpeer@nanniaw.com	Counsel to Pacific Gas Turbine
	Alan D. Halperin									cbattaglia@halperinlaw.net	Center, LLC and Chromalloy Gas
	'									ahalperin@halperinlaw.net	
Halanda Battaniia Balaht II B	Christopher J.Battaglia	EEE Markey Avenue	04h	Na Vanla	NIN	40000		040 705 0400	040 705 0004		Turbine Corporation; ARC
Halperin Battaglia Raicht, LLP	Julie D. Dyas	555 Madison Avenue	9th Floor	New York	NY	10022		212-765-9100	212-765-0964	idyas@halperinlaw.net	Automotive, Inc Counsel to Alliance Precision
Haranak & Fatabasak H.B.	D. Jahar Olask Fass	4500 T	DO D 4070	0	NY	40004 4070		045 474 0454	045 474 0407	-:-II	
Hancock & Estabrook LLP	R John Clark Esq	1500 Tower I	PO Box 4976	Syracuse	INY	13221-4976		315-4/1-3151	315-4/1-316/	rjclark@hancocklaw.com	Plastics Corporation
Harrington, Dragich & O'Neill	Devid O Develop	04040 Marely Assessed		Grosse Pointe	МІ	40000		040 000 4550	040 004 0040	dd:	0
PLLC	David G Dragich	21043 Mack Avenue		Woods	IVII	48236		313-886-4550	313-221-9612	ddragich@hdolaw.com	Counsel to Intermet Corporation
											Counsel to Baker Hughes
		045 14 15 4	0 % 004		<b>.</b>	10017		040 705 7000	040 044 0040		Incorporated; Baker Petrolite
Harris D. Leinwand	Harris D. Leinwand	315 Madison Avenue	Suite 901	New York	NY	10017		212-725-7338	212-244-6219	hleinwand@aol.com	Corporation
Haskell Slaughter Young &	5	0004 B 4 B4 44	0 % 4400	D: : 1		05000		005 054 4000			Counsel to Simco Construction,
Rediker LLC	Robert H. Adams	2001 Park Place North	Suite 1400	Birmingham	AL	35203		205-251-1000		rha@hsy.com	Inc.
		450 5 4 50 4 04 4	0 % 4000			40000		040 050 7000	040 040 0000	judith.elkin@haynesboone.co	Counsel to Highland Capital
Haynes and Boone, LLP	Judith Elkin	153 East 53rd Street	Suite 4900	New York	NY	10022		212-659-7300	212-918-8989		Management, L.P.
										lenard.parkins@haynesboone.	
										com	
	Lenard M. Parkins		1221 McKinney,							kenric.kattner@haynesboone.c	
Haynes and Boone, LLP	Kenric D. Kattner	1 Houston Center	Suite 2100	Houston	TX	77010		713-547-2000	713-547-2600	<u>om</u>	Management, L.P.
											Counsel to Canon U.S.A., Inc. and
Herrick, Feinstein LLP	Paul Rubin	2 Park Avenue		New York	NY	10016		212-592-1448	212-545-3360	prubin@herrick.com	Schmidt Technology GmbH
											Counsel to Hewlett-Packard
Hewlett-Packard Company	Kenneth F. Higman	2125 E. Katella Avenue	Suite 400	Anaheim	CA	92806		714-940-7120	740-940-7539	ken.higman@hp.com	Company
		11311 Chinden Blvd., M/S									Counsel to Hewlett-Packard
Hewlett-Packard Company	Ramona S. Neal	314		Boise	ID	83714-0021		208-396-6484	208-396-3958	Ramona.neal@hp.com	Company
											Counsel to Hewlett-Packard
Hewlett-Packard Company	Sharon Petrosino	420 Mountain Avenue		Murray Hill	NJ	07974				sharon.petrosino@hp.com	Financial Services Company
Hinckley Allen & Snyder LLP	Michael J Pendell	185 Asylum St CityPlace I	35th Floor	Hartford	CT	06103-3488		860-725-6200	860-278-3802	mpendell@haslaw.com	Counsel to Barnes Group, Inc.
										echarlton@hiscockbarclay.co	
Hiscock & Barclay, LLP	J. Eric Charlton	300 South Salina Street	PO Box 4878	Syracuse	NY	13221-4878		315-425-2716	315-425-8576	<u>m</u>	Counsel to GW Plastics, Inc.
											Counsel to Hexcel Corporation;
			140 Pearl Street,								Unifrax I LLC f/k/a Unifrax
Hodgson Russ LLP	Garry M. Graber	The Guaranty Building	Suite 100	Buffalo	NY	14202-4040		716-856-4000	716-849-0349	ggraber@hodgsonruss.com	Corporation
									1		
			140 Pearl Street,								Counsel to Unifrax I LLC f/k/a
Hodgson Russ LLP	James C. Thoman	The Guaranty Building	Suite 100	Buffalo	NY	14202-4040	1	716-856-4000	716-849-0349	ithoman@hodgsonruss.com	Unifrax Corporation
			555 Thirteenth								Counsel to Umicore Autocat
Hogan & Hartson L.L.P.	Audrey Moog	Columbia Square	Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	202-637-5910	amoog@hhlaw.com	Canada Corp.
			555 Thirteenth								Counsel to Umicore Autocat
Hogan & Hartson L.L.P.	Edward C. Dolan	Columbia Square	Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	202-637-5910	ecdolan@hhlaw.com	Canada Corp.
	Scott A. Golden	875 Third Avenue		New York	NY	10022		212-918-3000	212-918-3100	sagolden@hhlaw.com	Counsel to XM Satellite Radio Inc.
Hogan & Hartson L.L.P.	+					1		1		matthew.morris@hoganlovells.	
Hogan & Hartson L.L.P.											
Hogan & Hartson L.L.P.  Hogan Lovells US LLP	Matthew P Morris	875 Third Avenue		New York	NY	10022		212-918-3000		com	Counsel to TESA AG
9	Matthew P Morris	875 Third Avenue	660 Woodward	New York	NY	10022		212-918-3000			Counsel to TESA AG Counsel to Fujitsu Ten Corporation

Pg 12 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	DHONE	FAX	EMAIL	DARTY / FUNCTION
COMPANY	CONTACT	ADDRESST	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EWAIL	PARTY / FUNCTION
											Counsel to Valeo Climate Control
											Corp.; Valeo Electrical Systems,
											Inc Motors and Actuators
											Division; Valeo Electrical Systems,
Honigman, Miller, Schwartz and			660 Woodward								Inc Wipers Division; Valeo
Cohn, LLP	E. Todd Sable	2290 First National Building	Avenue	Detroit	MI	48226		313-465-7548	313-465-7549	tsable@honigman.com	Switches & Detection System, Inc.
Honigman, Miller, Schwartz and			660 Woodward								Counsel to Affina Group Holdings
Cohn, LLP	I. W. Winsten, Esq.	2290 First National Building	Avenue	Detroit	MI	48226		313-465-7608	313-465-7609	iww@honigman.com	Inc.
Hanisman Miller Cabusata and											Attorneys for Guide Corporation
Honigman, Miller, Schwartz and Cohn, LLP	Lauranaa I Murahu	2200 First Notional Building	660 Woodward Ave	Detroit	МІ	48226		242 465 7400	242 465 7496	Imurphy@honigman.Com	and Lightsource Parent Corporation
Honigman, Miller, Schwartz and	Lawrence J. Murphy	2290 First National Building	660 Woodward Ave	Detroit	IVII	40220		313-400-7400	313-405-7468	<u>Imurphy@nonigman.com</u>	Counsel for Valeo Climate Control.
Cohn, LLP	Seth A Drucker	2290 First National Building	Avenue Ste 2290	Detroit	МІ	48226		313-465-7626	313-465-7627	sdrucker@honigman.com	Corp.
Comi, EE	COULTY DIGORCI	2200 First Hattorial Building	/ Worldo Olo 2200	Dotroit		40220		010 400 7020	010 400 7027	<u> </u>	Corp.
										Igretchko@howardandhoward.	Intellectual Property Counsel for
Howard & Howard Attorneys PC	Lisa S Gretchko	39400 Woodward Ave	Ste 101	Bloomfield Hills	MI	48304-5151		248-723-0396	248-645-1568	3 com	Delphi Corporation, et al.
			1700 Canton								Counsel to ZF Group North
Hunter & Schank Co. LPA	John J. Hunter	One Canton Square	Avenue	Toledo	OH	43624		419-255-4300	419-255-9121	irhunter@hunterschank.com	America Operations, Inc.
			1700 Canton							tomachank@huntarachank.co	Coursed to ZE Croup North
Hunter & Schank Co. LPA	Thomas J. Schank	One Canton Square	Avenue	Toledo	ОН	43624		419-255-4300	410 255 0121	tomschank@hunterschank.co	Counsel to ZF Group North America Operations, Inc.
Hunton & Wiliams LLP	Steven T. Holmes	Energy Plaza, 30th Floor	1601 Bryan Street	Dallas	TX	75201				sholmes@hunton.com	Counsel to RF Monolithics, Inc.
Hurwitz & Fine P.C.	Ann E. Evanko	1300 Liberty Building	1001 Bryan Street	Buffalo	NY	14202			716-855-0874		Counsel to Jiffy-Tite Co., Inc.
Ice Miller	Ben T. Caughey	One American Square	Box 82001	Indianapolis	IN	46282-0200				Ben.Caughey@icemiller.com	Counsel to Sumco, Inc.
				The state of the s						henry.efroymson@icemiller.co	
Ice Miller LLP	Henry A. Efroymson	One American Square	29th Floor	Indianapolis	IN	46482		317-236-2397	317-592-4643	3 <u>m</u>	Counsel to Fin Machine Co. Ltd
											General Counsel & Vice President
Infineon Technologies North	O Bibb	4700 North First Otes of	M/O 44005	0 1	0.4	05440		100 501 6110	400 504 0400		for Infineon Technologies North
America Corporation	Greg Bibbes	1730 North First Street	M/S 11305	San Jose	CA	95112		408-501-6442	408-501-2488	greg.bibbes@infineon.com	America Corporation
Infineon Technologies North											Global Account Manager for Infineon Technologies North
America Corporation	Jeff Gillespie	2529 Commerce Drive	Suite H	Kokomo	IN	46902		765-454-2146	765-456-3836	jeffery.gillispie@infineon.com	America
America Corporation	ocii Gilicopic	2323 Commerce Drive	Oute 11	ROROITIO	114	40302		703-434-2140	703-430-3030	Jenery.giiiispie @ iriiiireori.com	Counsel to International
											Brotherood of Electrical Workers
											Local Unions No. 663;
											International Association of
											Machinists; AFL-CIO Tool and Die
											Makers Local Lodge 78, District
											10; International Union of
International Union of Operating											Operating Engineers Local Union
Engineers	Richard Griffin	1125-17th Avenue, N.W.		Washington	DC	20036		202-429-9100	202-778-2641	rgriffin@iuoe.org	Nos. 18, 101 and 832
											Counsel to Constellation
Jackson Walker LLP	Bruce J. Ruzinsky	1401 McKinney St Ste 1900		Houston	TX	77010		713-751-4200	713-752-4221	bruzinsky@jw.com	NewEnergy, Inc.
Suchabili Walker LLF	DIAGO U. INUZITIONY	1-01 Mortiniey of Ste 1900		i iousioii	17	. 7010	<del> </del>	113-131-4200	10-132-4221	DIGERIORY SIW.COM	Counsel to Constellation
Jackson Walker LLP	Heather M. Forrest	901 Main St Ste 600		Dallas	TX	75202		214-953-6000	214-953-5822	hforrest@jw.com	NewEnergy, Inc.
					1				. 555 3022		Counsel to Port City Die Cast and
James R Scheuerle	Parmenter O'Toole	601 Terrace Street	PO Box 786	Muskegon	MI	49443-0786		231-722-1621	231-728-2206	JRS@Parmenterlaw.com	Port City Group Inc
	Will Schultz, General			-							General Counsel to Jason
Jason, Inc.	Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202		414-277-2110	414-277-9445	wschultz@jasoninc.com	Incorporated

Pg 13 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to SPX Corporation (Contech Division), Alcan Rolled Products-Ravenswood, LLC,
Jenner & Block LLP Johnston, Harris Gerde &	Ronald R. Peterson	One IBM Plaza		Chicago	IL	60611		312-222-9350	312-840-7381 <u>r</u>	peterson@jenner.com	Tenneco Inc. and Contech LLC Counsel to Peggy C. Brannon, Bay
Komarek, P.A.	Jerry W. Gerde, Esq.	239 E. 4th St.		Panama City	FL	32401		850-763-8421	850-763-8425 <u>c</u>	gerdekomarek@bellsouth.net	County Tax Collector
Jones Day	Corinne Ball	222 East 41st Street		New York	NY	10017		212-326-7844	212-755-7306	cball@jonesday.com	Counsel to WL. Ross & Co., LLC
Jones Day	Peter J. Benvenutti Michaeline H. Correa	555 California St 26th Floor		San Francisco	CA	94104		415-626-3939		ojbenvenutti@jonesday.com ncorrea@jonesday.com	Attorneys for Symantec Corporation, Successor-in-Interest to Veritas Corporation
Jones Day	Scott J. Friedman	222 East 41st Street		New York	NY	10017		212-326-3939	212-755-7306	sjfriedman@jonesday.com	Counsel to WL. Ross & Co., LLC
Karel S. Karpe P.C. d/b/a											
KarpeLaw	Karel S. Karpe	44 Wall Street	12th Floor	New York	NY	10005		212-461-2250	<u>k</u>	karpe@karpelaw.com	Counsel to United Parcel Service Counsel to TDK Corporation
Katten Muchin Rosenman LLP	John P. Sieger, Esq.	525 West Monroe Street		Chicago	IL	60661		312-902-5200	312-577-4733 j	ohn.sieger@kattenlaw.com	America and MEMC Electronic Materials, Inc.
Kaye Scholer LLP	Richard G Smolev	425 Park Avenue		New York	NY	10022-3598		212-236-8000	212-836-8689 <u>r</u>	smolev@kayescholer.com	Counsel to InPlay Technologies Inc
Kegler, Brown, Hill & Ritter Co., LPA	Kenneth R. Cookson	65 East State Street	Suite 1800	Columbus	ОН	43215		614-426-5400	614-464-2634 k	ccookson@keglerbrown.com	Counsel to Solution Recovery Services
Keller Rohrback L.L.P.	Lynn Lincoln Sarko Cari Campen Laufenberg Erin M. Rily	1201 Third Avenue	Suite 3200	Seattle	WA	98101		206-623-1900	<u>c</u>	sarko@kellerrohrback.com claufenberg@kellerrohrback.c om eriley@kellerrohrback.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings- Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States
Keller Rohrback P.L.C. Kelley Drye & Warren, LLP	Gary A. Gotto Craig A. Wolfe	National Bank Plaza 101 Park Avenue	3101 North Central Avenue, Suite 900	Phoenix New York	AZ NY	85012 10178		602-248-0088 212-808-7800		gotto@kellerrohrback.com swolfe@kelleydrye.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings- Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States Counsel to the Pension Benefit Guaranty Corporation
Kelley Drye & Warren, LLP	Merrill B. Stone	101 Park Avenue		New York	NY	10178		212-808-7800	r	mstone@kelleydrye.com	Counsel to the Pension Benefit Guaranty Corporation
Kennedy, Jennick & Murray	Susan M. Jennik	113 University Place	7th Floor	New York	NY	10003				sjennik@kjmlabor.com	Counsel to The International Unior of Electronic, Salaried, Machine and Furniture Workers - Communications Workers of America

Pg 14 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communicaitons Workers of
Kennedy, Jennick & Murray	Thomas Kennedy	113 University Place	7th Floor	New York	NY	10003				nedy@kjmlabor.com	America
Kerr Russell & Weber PLC	James E. DeLine	500 Woodward Avenue	Suite 2500	Detroit	MI MI	48226				2 krwlaw.com	Counsel to Pontiac Coil, Inc.
Kerr Russell & Weber PLC	Patrick Warren Hunt	500 Woodward Avenue	Suite 2500	Detroit	MI	48226		313-961-0200	313-961-0388 pwh	@krwlaw.com	Counsel to Pontiac Coil, Inc.
King & Spalding, LLP	H. Slayton Dabney, Jr.	1185 Avenue of the Americas		New York	NY	10036		212-556-2100	212-556-2222 sdal	onov@kelaw.com	Counsel to KPMG LLP
Kirkland & Ellis LLP	David Spiegel	300 North LaSalle		Chicago	IL	60654		312-862-2000		d.spiegel@kirkland.com	Course to Krivio LEF
Kirkana & Ellis EEI	David Opleger	300 NOTHI LAGAIIC		Officago	L	00034		312-002-2000	uavi	d.spieger@kirkiand.com	Counsel to Lunt Mannufacturing
Kirkland & Ellis LLP	Jim Stempel	200 East Randolph Drive		Chicago	IL	60601		312-861-2000	312-861-2200 ister	mpel@kirkland.com	Company
Kirkpatrick & Lockhart Nicholson						-					Counsel to Wilmington Trust
Graham LLP	Edward M. Fox	599 Lexington Avenue		New York	NY	10022		212-536-4812	212-536-3901 efox	@klng.com	Company, as Indenture trustee
	Patti E Pope Revenue	Northern Indiana Public	801 East 86th								1 2
Kokomo Gas & Fuel Company	Recovery Manager	Service Company	Avenue	Merrillville	IN	46410			219-647-5115 pep	ope@nisource.com	Kokomo Gas & Fuel Company
											Counsel to HP Enterprise
Kramer Levin Naftalis & Frankel											Services, LLC; Vishay Americas
LLP	Jordan D Kaye	1177 Avenue of the Americas		New York	NY	10036		212-715-9489	212-715-9489 jkay	e@kramerlevin.com	Inc.
Krieg Devault LLP	Lawrence W. Schmits Esq.	One Indiana Square, Suite 2800		Indianapolis	IN	46204		317-238-6271	Isch	mits@kdlegal.com	Co-Counsel for Delphi Salaried Retirees Association Benefit Trust VEBA Committee
										-	Co-Counsel for Delphi Salaried
		One Indiana Square, Suite									Retirees Association Benefit Trust
Krieg Devault LLP	Patricia L. Beaty Esq	2800		Indianapolis	IN	46204		317-636-4341	pbe	aty@kdlegal.com	VEBA Committee
Krugliak, Wilkins, Griffiths &											
Dougherty CO., L.P.A.	Sam O. Simmerman	4775 Munson Street N.W.	P.O. Box 36963	Canton	OH	44735-6963		330-497-0700	330-497-4020 <u>sosi</u>	mmerman@kwgd.com	Counsel to for Millwood, Inc.
											Counsel to DaimlerChrysler Corporation; DaimlerChrylser Motors Company, LLC;
Kutak Rock LLP	Jay Selanders	1010 Grand Blvd Ste 500		Kansas City	MO	64106		816-502-4617	816-960-0041 jay.s	selanders@kutakrock.com	DaimlerChrylser Canada, Inc.
Kutchin & Rufo, P.C.	Edward D. Kutchin	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000	617-542-3001 ekut	chin@kutchinrufo.com	Counsel to Parlex Corporation
Kutchin & Rufo, P.C.	Kerry R. Northrup	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000	617-542-3001 knoi	rthup@bmklegal.com	Counsel to Parlex Corporation
Lambert. Leser, Isackson, Cook											
& Guinta, P.C.	Adam D. Bruski	309 Davidson Building	PO Box 835	Bay City	MI	48707-0835		989-893-3518	adb	ruski@lambertleser.com	Counsel to Creditor Linamar Corp.
Lambert. Leser, Isackson, Cook											
& Guinta, P.C.	Susan M. Cook	309 Davidson Building	PO Box 835	Bay City	MI	48707-0835		989-893-3518		ook@lambertleser.com	Counsel to Linamar Corporation
Latham & Watkins	Mark A. Broude	885 Third Avenue		New York	NY	10022			212-751-4864 mar		UCC Professional
Latham & Watkins Latham & Watkins	Michael J. Riela Mitchell A. Seider	885 Third Avenue 885 Third Avenue		New York	NY NY	10022 10022		212-906-1200 212-906-1200		nael.riela@lw.com hell.seider@lw.com	UCC Professional UCC Professional
Latnam & Watkins	Mitchell A. Seider	885 Third Avenue		New York	INY	10022		212-906-1200	212-751-4864 <u>mitc</u>	nell.selder@lw.com	UCC Professional
Latham & Watkins	Robert Rosenberg	885 Third Avenue		New York	NY	10022		212-906-1370	212-751-4864 robe	ert.rosenberg@lw.com	UCC Professional
											Counsel to A-1 Specialized
Law Offices of Michael O'Hayer	Michael O'Hayer Esq	22 N Walnut Street		West Chester	PA	19380		610-738-1230	610-738-1217 mkg	hayer@aol.com	Services and Supplies Inc
											Counsel to Freescale Semiconductor, Inc. f/k/a Motorola Semiconductor Systems (U.S.A.)
Lewis and Roca LLP	Rob Charles, Esq.	One South Church Street	Suite 700	Tucson	AZ	85701		520-629-4427	520-879-4705 rcha	rles@Irlaw.com	Inc.
										0.11	Counsel to Freescale Semiconductor, Inc. f/k/a Motorola Semiconductor Systems (U.S.A.)
Lewis and Roca LLP	Susan M. Freeman, Esq.	40 North Central Avenue	Suite 1900	Phoenix	AZ	85004-4429		602-262-5756	602-734-3824 sfree		Inc.
Linebarger Goggan Blair &	Diana W. Canadana	40.40 O-145 II L 05 (707.44)	D.O. D 47400	A 4 i	TV	70700 7400		E40 447 0075		in.bankruptcy@publicans.	Counsel to Cameron County,
Sampson, LLP	Diane W. Sanders	1949 South IH 35 (78741)	P.O. Box 17428	Austin	TX	78760-7428		512-447-6675	512-443-5114 com	<u> </u>	Brownsville ISD

Pg 15 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Linebarger Goggan Blair &										dallas.bankruptcv@publicans.	Counsel to Dallas County and
Sampson, LLP	Elizabeth Weller	2323 Bryan Street	Suite 1600	Dallas	TX	75201		214-880-0089	4692215002	com	Tarrant County
		,									Counsel in Charge for Taxing
											Authorities: Cypress-Fairbanks
Linebarger Goggan Blair &										houston bankruptcy@publican	Independent School District, City
Sampson, LLP	John P. Dillman	P.O. Box 3064		Houston	TX	77253-3064		713-844-3478	713-844-3503	s.com	of Houston, Harris County
											Counsel to Sedgwick Claims Management Services, Inc. and
Locke Lord Bissell & Liddell	Kevin J. Walsh	885 Third Avenue	26th Floor	New York	NY	10022-4802		212-812-8304	212-812-8364	kwalsh@lockelord.com	Methode Electronics, Inc.
Edeke Edia Bisseli & Eladeli	ICCVIII S. VVAISII	003 Tillia Avenae	201111001	INCW TOTA	141	10022-4002		212-012-0304	212-012-0304	KWaish @ lockelord.com	Counsel to Creditor The Interpublic
											Group of Companies, Inc. and
											Proposed Auditor Deloitte &
Loeb & Loeb LLP	P. Gregory Schwed	345 Park Avenue		New York	NY	10154-0037		212-407-4000		gschwed@loeb.com	Touche, LLP
									212-407-		Counsel to Industrial Ceramics
Loeb & Loeb LLP	William M. Hawkins	345 Park Avenue		New York	NY	10154		212-407-4000	4990	whawkins@loeb.com	Corporation
Lauranatain Canadlan BO	Davis O. Nother	4054 A		Nam Varia	NY	40000		040 000 0700	040 000 7400	h	Counsel to Daewoo International
Lowenstein Sandler PC	Bruce S. Nathan	1251 Avenue of the Americas		New York	NY	10020		212-262-6700	212-262-7402	bnathan@lowenstein.com	(America) Corp.
											Counsel to Teachers Retirement
											System of Oklahoma; Public
											Employes's Retirement System of
											Mississippi; Raifeisen
											Kapitalanlage-Gesellschaft m.b.H
Lowenstein Sandler PC	Ira M. Levee	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	212-262-7402	ilevee@lowenstein.com	and Stichting Pensioenfords ABP
											Counsel to Cerberus Capital
Lowenstein Sandler PC	Kenneth A. Rosen	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	973-597-2400	krosen@lowenstein.com	Management, L.P.
											Counsel to Cerberus Capital Management, L.P.; AT&T
Lowenstein Sandler PC	Scott Cargill	65 Livingston Avenue		Roseland	NJ	07068		073-507-2500	073-507-2400	scargill@lowenstein.com	Corporation
Lowenstein Sandler PC	Vincent A. D'Agostino	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500			Counsel to AT&T Corporation
Lyden, Liebenthal & Chappell,	Vincont / ii 2 / igooiiiio	oo ziriiigataii 7 traniaa		rtoooiaria		0.000		0.0 00. 2000	0.000.2.00	raageemie Ciewensteinieem	Councer to 711 a. Corporation
Ltd.	Erik G. Chappell	5565 Airport Highway	Suite 101	Toledo	ОН	43615		419-867-8900	419-867-8909	egc@lydenlaw.com	Counsel to Metro Fibres, Inc.
Maddin, Hauser, Wartell, Roth &											Attorney for Danice Manufacturing
Heller PC	Alexander Stotland Esq	28400 Northwestern Hwy	Third Floor	Southfield	MI	48034		248-354-4030		axs@maddinhauser.com	Co.
				Greenwood							Representative for Madison
Madison Capital Management	Joe Landen	6143 South Willow Drive	Suite 200	Village	CO	80111				ilanden@madisoncap.com	Capital Management
Margulies & Levinson, LLP	Leah M. Caplan, Esq.	30100 Chagrin Boulevard	Suite 250	Pepper Pike	OH	44124		216-514-4935	216-514-4936	Imc@ml-legal.com	Counsel to Venture Plastics
											Counsel to H.E. Services Company and Robert Backie and
											Counsel to Cindy Palmer,
											Personal Representative to the
Mastromarco & Jahn, P.C.	Victor J. Mastromarco, Jr.	1024 North Michigan Avenue	P.O. Box 3197	Saginaw	MI	48605-3197		989-752-1414		vmastromar@aol.com	Estate of Michael Palmer
											Counsel to NDK America,
											Inc./NDK Crystal, Inc.; Foster
											Electric USA, Inc.; JST
											Corporation; Nichicon (America)
											Corporation; Taiho Corporation of America; American Aikoku Alpha,
											Inc.; Sagami America, Ltd.; SL
Masuda Funai Eifert & Mitchell,											America, Inc./SL Tennessee, LLC
Ltd.	Gary D. Santella	203 North LaSalle Street	Suite 2500	Chicago	IL	60601-1262		312-245-7500	312-245-7467	gsantella@masudafunai.com	and Hosiden America Corporation
McCarter & English, LLP	David J. Adler, Jr. Esq.	245 Park Avenue, 27th Floor		New York	NY	10167				dadler@mccarter.com	Counsel to Ward Products, LLC
	, ,										Counsel to General Products
McCarter & English, LLP	Eduardo J. Glas, Esq.	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102-4096		913-622-4444	973-624-7070	eglas@mccarter.com	Delaware Corporation

Pg 16 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to Themselves (McCarthy
McCarthy Tetrault LLP	Lorne P. Salzman	66 Wellington Street West	Suite 4700	Toronto	Ontario	M5K 1E6		416-362-1812	416-868-0673	Isalzman@mccarthy.ca	Tetrault LLP)
	0 0 0 .	04044 15 4				10017 1000		040 547 5477	040 547 5444		Counsel for Temic Automotive of
McDermott Will & Emery LLP	Gary O. Ravert	340 Madison Avenue		New York	NY	10017-1922		212-547-5477	212-547-5444	gravert@mwe.com	North America, Inc.
MaDarmott Will & Emany LLD	Ctanhan D. Calhat	240 Madiaan Ayanya		Now York	NY	10017		242 547 5400	040 547 5444	sselbst@mwe.com	Counsel to National
McDermott Will & Emery LLP	Stephen B. Selbst Steven P. Handler Monica	340 Madison Avenue		New York	INT	10017		212-547-5400	212-547-5444	shandler@mwe.com	Semiconductor Corporation Counsel for Temic Automotive of
McDermott Will & Emery LLP	M. Quinn	227 W Monroe St		Chicago	IL	60606		312-372-2000	312-984-7700		North America, Inc.
WicDermott Will & Emery ELF	IVI. QUIIII	227 W Worlde St		Criicago	IL.	00000		312-372-2000	312-904-7700	sopincar@mcdonaldhopkins.c	Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Scott N. Opincar, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	ОН	44114		216-348-5400	216-348-5474		Products, Inc.
Webbridia Freprins Co., El 70	Cook 14. Opinioar, Edg.	coo capener / trende, E.	Guilo 2100	Olevelaria	011			210 010 0100	210 010 0111	<u>om</u>	Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Shawn M. Riley, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	ОН	44114		216-348-5400	216-348-5474	sriley@mcdonaldhopkins.com	Products, Inc.
McElroy, Deutsch, Mulvaney &	Cham: m. rmoy, 204.	coo capener / tranac, z.	Gaile 2.100	0.010.0.10	0			210 010 0100	2.00.00	<u>Sinoy Sinodonalanopianologia</u>	Counsel to New Jersey Self-
Carpenter, LLP	Jeffrey Bernstein, Esq.	Three Gateway Center	100 Mulberry Street	Newark	NJ	07102-4079		973-622-7711	973-622-5314	ibernstein@mdmc-law.com	Insurers Guaranty Association
•		,	901 East Cary							amccollough@mcquirewoods.	Counsel to Siemens Energy &
McGuirewoods LLP	Aaron G McCollough Esq	One James Center	Street	Richmond	VA	23219-4030		804-775-1000	804-775-1061	com	Automation, Inc.
			901 East Cary								Counsel for CSX Transportation,
McGuirewoods LLP	Daniel F Blanks	One James Center	Street	Richmond	VA	23219		804-775-1000	804-698-2186	dblanks@mcquirewoods.com	Inc.
											Counsel to Siemens Logistics
			901 East Cary							imaddock@mcguirewoods.co	Assembly Systems, Inc.; Counsel
McGuirewoods LLP	John H Maddock III	One James Center	Street	Richmond	VA	23219-4030		804-775-1178	804-698-2186	<u>m</u>	for CSX Transportation, Inc.
Meyer, Suozzi, English & Klein, P.C.  Meyer, Suozzi, English & Klein,	Attn Thomas R Slome Esq	990 Stewart Ave Ste 300	PO Box 9194	Garden City	NY	11530-9194				tslome@msek.com	Counsel for Pamela Geller; JAE Electronics, Inc. Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communications Workers of
P.C.	Hanan Kolko	1350 Broadway	Suite 501	New York	NY	10018		212-239-4999	212-239-1311	hkolko@msek.com	America
Meyers Law Group, P.C.	Merle C. Meyers	44 Montgomery Street	Suite 1010	San Francisco	CA	94104		415-362-7500	415-362-7515	mmeyers@mlg-pc.com	Counsel to Alps Automotive, Inc.
Meyers, Rodbell & Rosenbaum,	Werie C. Weyers	44 Montgomery Street	6801 Kenilworth	Oail Francisco	OA .	34104		413-302-7300	413-302-7313	mineyers@mig-pc.com	Counsel to Prince George County,
P.A.	M. Evan Meyers	Berkshire Building	Avenue, Suite 400	Riverdale Park	MD	20737-1385		301-699-5800		emevers@mrrlaw.net	Maryland
Meyers, Rodbell & Rosenbaum,			6801 Kenilworth								Counsel to Prince George County,
P.A.	Robert H. Rosenbaum	Berkshire Building	Avenue, Suite 400	Riverdale Park	MD	20737-1385		301-699-5800		rrosenbaum@mrrlaw.net	Maryland
		9	140 West Flagler St								Paralegal Collection Specialist for
Miami-Dade County Tax Collecto	r April Burch	Paralegal Unit	Ste 1403	Miami	FL	33130		305-375-5314	305-375-1142	mdtcbkc@miamidade.gov	Miami-Dade County
			3030 W. Grand								Attorney General for State of
Michael Cox		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202		313-456-0140		miag@michigan.gov	Michigan, Department of Treasury
Michigan Department of Labor and Economic Growth, Worker's											Assistant Attorney General for Worker's Compensation Agency; Attorney for the Funds Administration for the State of
Compensation Agency	Dennis J. Raterink	PO Box 30736		Lansing	MI	48909-7717		517-373-1176	517-373-2129	raterinkd@michigan.gov	Michigan
Michigan Department of Labor and Economic Growth, Worker's Compensation Agency	Michael Cox	PO Box 30736		Lansing	MI	48909-7717		517-373-1820	517-373-2129	miag@michigan.gov	Attorney General for Worker's Compensation Agency; Attorney for the Funds Administration for the State of Michigan
Compensation Agency	Michael Cox	PO Box 30736		Lansing	MI	48909-7717		517-373-1820	517-373-2129	miag@michigan.gov	the State of Michigan

Pg 17 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
											Counsel to Computer Patent
											Annuities Limited Partnership,
											Hydro Aluminum North America,
											Inc., Hydro Aluminum Adrian, Inc.,
											Hydro Aluminum Precision Tubing
											NA, LLC, Hydro Alumunim Ellay
											Enfield Limited, Hydro Aluminum
											Rockledge, Inc., Norsk Hydro
											Canada, Inc., Emhart
L				- ···							Technologies LLL and Adell
Miles & Stockbridge, P.C.	Thomas D. Renda	10 Light Street		Baltimore	MD	21202		410-385-3418	410-385-3700 tre	enda@milesstockbridge.com	Plastics, Inc.
Miller & Martin PLLC	Dale Allen	150 Fourth Ave North	Ste 1200	Nashville	TN	37219			vio	ones@millermartin.com	Counsel to Averitt Express
	Thomas P. Sarb		Suite 800, PO Box					616-831-1748	616-988-1748 sa	urbt@millerjohnson.com	·
Miller Johnson	Robert D. Wolford	250 Monroe Avenue, N.W.	306	Grand Rapids	MI	49501-0306				olfordr@milleriohnson.com	Counsel to Pridgeon & Clay, Inc.
Miller, Canfield, Paddock and											Counsel to Wells Operating
Stone. P.L.C.	Jonathan S. Green	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8452	313-496-7997 gr	eenj@millercanfield.com	Partnership, LP
Miller, Canfield, Paddock and	Condition of Green	100 111 001101001171101140	Cuito 2000	Dotton		.0220		0.0 .00 0.02		vansonm@millercanfield.co	Counsel to Brose North America
Stone, P.L.C.	Marc N. Swanson	150 W. Jefferson Avenue	Suite 2500	Detroit	МІ	48226		313-963-6420	313-496-8452 m		Holding LP and its affiliates
Clone, F.E.C.	Maro 14. Owanson	100 VV. Generadii 7 (Venad	Outle 2000	Dottoit	1411	10220		010 000 0420	010 400 0402 111		Counsel to Niles USA Inc.;
											Techcentral, LLC: The Bartech
Miller, Canfield, Paddock and											
Stone, P.L.C.	Timethy A. Fuese	150 W. Jefferson Avenue	Suite 2500	Detroit	мі	48226		242 406 0425	242 400 0452 6	sco@millercanfield.com	Group, Inc.; Fischer Automotive
Stone, P.L.C.	Timothy A. Fusco	150 W. Jellerson Avenue	Suite 2500	Detroit	IVII	40220		313-490-6435	313-490-6453	sco@miliercamieid.com	Systems Counsel to Hitachi Automotive
Minte Louis Only Francis										:#-@:-t	
Mintz, Levin, Cohn, Ferris	5 115: "	0 5 10 1		<b>D</b> .		00444		047 540 0000		ricotta@mintz.com	Products (USA), Inc. and Conceria
Glovsky and Pepco, P.C.	Paul J. Ricotta	One Financial Center		Boston	MA	02111		617-542-6000	617-542-2241 <u>pri</u>	icotta@mintz.com	Pasubio
Molex Connector Corp	Jeff Ott	2222 Wellington Ct.		Lisle	IL	60532		630-527-4254	630-512-8610 <u>Je</u>	ff.Ott@molex.com	Counsel to Molex Connector Corp
											Counsel to ITT Industries, Inc.;
Margan Lauria & Baskius LLD	Andrew D. Gottfried	101 Park Avenue		New York	NY	10178-0060		242 200 6000	242 200 6004	ottfried@morganlewis.com	Hitachi Chemical (Singapore), Ltd.
Morgan, Lewis & Bockius LLP		101 Park Avenue		New YOR	INT	10176-0060		212-309-6000		zelmanovitz@morganlewis.com	Counsel to Hitachi Chemical
Margan Lauria & Baakiya LLD	Menachem O.	404 Dorle Avenue		Naw Varle	NY	10178		242 200 6000	212-309-6001 on		
Morgan, Lewis & Bockius LLP	Zelmanovitz	101 Park Avenue		New York	INY	10178		212-309-6000	212-309-6001 on	<u>n</u>	(Singapore) Pte, Ltd.
Morgan, Lewis & Bockius LLP	Richard W. Esterkin, Esq.	300 South Grand Avenue		Los Angeles	CA	90017		213-612-1163	213-612-2501 <u>res</u>	sterkin@morganlewis.com	Counsel to Sumitomo Corporation
							1				Counsel to Standard
											Microsystems Corporation and its
											direct and indirect subsidiares
											Oasis SiliconSystems AG and
											SMSC NA Automotive, LLC
Moritt Hock Hamroff & Horowitz											(successor-in-interst to Oasis
LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530		516-873-2000	lbe	erkoff@moritthock.com	Silicon Systems, Inc.)
			405 Lexington								Counsel to The Timken
Moses & Singer LLP	James M. Sullivan Esq.	The Chrylser Building	Avenue	New York	NY	10174		212-554-7800	212-554-7700 jst	ullivan@mosessinger.com	Corporation
	Raymond J. Urbanik,										
	Esq., Joseph J.						1	214-855-7590		rbanik@munsch.com	
	Wielebinski, Esq. and		500 North Akard				1	214-855-7561	jw	ielebinski@munsch.com	Counsel to Texas Instruments
Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Esq.	3800 Lincoln Plaza	Street	Dallas	RX	75201-6659		214-855-7587	214-855-7584 dr	ukavina@munsch.com	Incorporated
Nantz, Litowich, Smith, Girard &											Counsel to Lankfer Diversified
Hamilton, P.C.	Sandra S. Hamilton	2025 East Beltline, S.E.	Suite 600	Grand Rapids	MI	49546		616-977-0077	616-977-0529 sa	indv@nlsa.com	Industries, Inc.

Pg 18 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	FAX	EMAIL	PARTY / FUNCTION
										Counsel to 975 Opdyke LP; 1401
										Troy Associates Limited
										Partnership; 1401 Troy Associates
										Limited Partnership c/o Etkin
										Equities, Inc.; 1401 Troy
										Associates LP; Brighton Limited
										Partnership; DPS Information
										Services, Inc.; Etkin Management
Nathan, Neuman & Nathan, P.C.	Kannath A Nathan	29100 Northwestern Highway	Suito 260	Southfield	МІ	48034	249 251 0000	249 251 0497	Knathan@nathanneuman.com	Services, Inc. and Etkin Real Properties
Ivatilati, iveditiati & ivatilati, F.C.	Kenneur A. Naman	29100 Northwestern Flighway	Suite 200	Soutimela	IVII	40034	248-331-0099	240-331-0407	Kriatriari e riatriari i edinari.com	Vice President and Senior Counsel
										to National City Commercial
National City Commercial Capital	Lisa M. Moore	995 Dalton Avenue		Cincinnati	ОН	45203	513-455-2390	866-298-4481	I.moore@pnc.com	Capital
, , , , , , , , , , , , , , , , , , , ,										Counsel to Datwyler Rubber &
										Plastics, Inc.; Datwyler, Inc.;
Nelson Mullins Riley &							803-7255-		george.cauthen@nelsonmullin	Datwyler i/o devices (Americas),
Scarborough	George B. Cauthen	1320 Main Street, 17th Floor	PO Box 11070	Columbia	SC	29201	9425	803-256-7500	<u>s.com</u>	Inc.; Rothrist Tube (USA), Inc.
New Jersey Attorney General's	Tracy E Richardson		25 Market St P.O.							Deputy Attorney General - State of
Office Division of Law	Deputy Attorney General	R.J. Hughes Justice Complex	Box 106	Trenton	NJ	08628-0106	609-292-1537	609-777-3055		New Jersey Division of Taxation
	Victor G. Milione								cdesiderio@nixonpeabody.co	Counsel to Corning Inc., Corning
Nixon Peabody LLP	Christopher M. Desiderio	437 Madison Ave		New York	NY	10022	212-940-3000	866-506-3067	vmilione@nixonpeabody.com	Incorporated, and Corning
TVIXOTT CADOUT LLI	Offinatoprier W. Desiderio	+37 Wadison Ave		14CW TOTA	141	10022	212-340-3000	000-330-3307	VITIIIOTIC @TIIXOTIPEADOGY.COTT	incorporated, and corning
North Point	David G. Heiman	901 Lakeside Avenue		Cleveland	ОН	44114	216-586-3939	216-579-0212	dgheiman@jonesday.com	Counsel to WL. Ross & Co., LLC
									cahope@chapter13macon.co	
Office of the Chapter 13 Trustee	Camille Hope	P.O. Box 954		Macon	GA	31202	478-742-8706	478-746-4488	m	Office of the Chapter 13 Trustee
Office of the Texas Attorney										Counsel to The Texas Comptroller
General	Jay W. Hurst	P.O. Box 12548		Austin	TX	78711-2548	512-475-4861	512-482-8341	jay.hurst@oag.state.tx.us	of Public Accounts
	Michael M. Zizza, Legal									
Orbotech, Inc.	Manager	44 Manning Road		Billerica	MA	01821	978-901-5025	978-667-9969	michaelz@orbotech.com	Company
										Counsel to Ameritech Credit
O'Rourke Katten & Moody	Michael Moody	55 W Wacker Dr	Ste 1400	Chicago	IL	60615	312-840-2020	312-849-2021	mmoody@orourkeandmoody.com	Corporation d/b/a SBC Capital Services
O Rourke Ratteri & Moody	Wild later Widody	33 W Wacker Di	Ste 1400	Chicago	16	00013	312-049-2020	312-049-2021	OIII	Services
										Counsel to America President
Orrick, Herrington & Sutcliffe LLP	Alvssa Englund, Esg.	666 Fifth Avenue		New York	NY	10103	212-506-5187	212-506-5151	aenglund@orrick.com	Lines, Ltd. And APL Co. Pte Ltd.
	r ny ever an granter, acq.									
	Frederick D. Holden, Jr.,									Counsel to America President
Orrick, Herrington & Sutcliffe LLP	Esq.	405 Howard Street		San Francisco	CA	94105	415-773-5700	415-773-5759	fholden@orrick.com	Lines, Ltd. And APL Co. Pte Ltd.
		54.14 . 50 . 10								
O	Daniana DiAmana In	51 West 52nd Street at 6th		Name Vande	NDZ	40400 0004	040 500 0745	040 500 5454		Courselles Book of Associate NA
Orrick, Herrington & Sutcliffe LLP Pachulski Stang Ziehl & Jones	Raniero D'Aversa, Jr.	Avenue 919 N. Market Street, 17th		New York	NY	10103-0001	212-506-3715	302-652-	Rdaversa@orrick.com	Counsel to Bank of America, N.A.
LLP	Michael R. Seidl	Floor	P.O. Box 8705	Wilmington	DE	19899-8705	302-652-4100		mseidl@pszjlaw.com	Counsel for Essex Group, Inc.
Pachulski Stang Ziehl & Jones	Robert J. Feinstein	1 1001	F.O. BOX 6703	vviiiriiirigiori	DL	19099-0703	302-032-4100	4400	Rfeinstein@pszilaw.com	Couriser for Essex Group, Inc.
LLP	Ilan D. Scharf	780 Third Avenue, 36th Floor		New York	NY	10017-2024	212-561-7700	212-561-7777	Ischarf@pszjlaw.com	Counsel for Essex Group, Inc.
										Counsel to American Finance
Patterson Belknap Webb & Tyler										Group, Inc. d/b/a Guaranty Capital
LLP	Daniel A. Lowenthal	1133 Avenue of the Americas		New York	NY	10036	212-336-2720	212-336-1253	dalowenthal@pbwt.com	Corporation
Patterson Belknap Webb & Tyler		1				1			_	Attorneys for Fry's Metals Inc. and
LLP	Phyllis S. Wallitt	1133 Avenue of the Americas		New York	NY	10036-6710	212-336-2000	212-336-2222	dwdykhouse@pbwt.com	Specialty Coatings Systems Eft
David II Caracth Carl DA	David III. On a sth	400 M/ 0		Deutee	011	45.400	007 000 1055	007 000 4050		Attorneys for F&G Multi-Slide Inc
Paul H. Spaeth Co. LPA	Paul H. Spaeth	130 W Second St Ste 450		Dayton	OH	45402	937-223-1655	937-223-1656	spaethlaw@phslaw.com	and F&G Tool & Die Co. Inc.

Pg 19 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Paul, Weiss, Rifkind, Wharton &											Counsel to Merrill Lynch, Pierce,
Garrison	Andrew N. Rosenberg	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	arosenberg@paulweiss.com	Fenner & Smith, Incorporated
Paul, Weiss, Rifkind, Wharton &											Counsel to Noma Company and General Chemical Performance
Garrison	Douglas R. Davis	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3000	ddavis@paulweiss.com	Products LLC
Garrison	Douglas IV. Davis	1205 Avenue of the Americas		New Tork	INI	10019-0004		212-373-3000	212-131-3990	duavis @ paulweiss.com	Counsel to Noma Company and
Paul, Weiss, Rifkind, Wharton &											General Chemical Performance
Garrison	Elizabeth R. McColm	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	emccolm@paulweiss.com	Products LLC
											Assistant Attorney General for
			3030 W. Grand								State of Michigan, Department of
Peggy Housner		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202		313-456-0140		housnerp@michigan.gov	Treasury
											Counsel to UVA Machine
											Company and its successors by
Penachio Malara LLP	Anne Penachio	235 Main Street	Suite 600A	White Plains	NY	10601		914-946-2889	914-946-2882	apenachio@pmlawllp.com	acquisition
											Counsel to Capro, Ltd, Teleflex
											Automotive Manufacturing
			Eighteenth & Arch								Corporation and Teleflex
Pepper, Hamilton LLP	Francis J. Lawall	3000 Two logan Square	Streets	Philadelphia	PA	19103-2799		215-081-4000	215-081-4750	lawallf@pepperlaw.com	Incorporated d/b/a Teleflex Morse (Capro); Ametek, Inc.; Cleo Inc.
Pepper, Hamilton LLP	Henry Jaffe	1313 Market Street	PO Box 1709	Wilmington	DE	19899-1709				iaffeh@pepperlaw.com	Counsel to SKF USA, Inc.
r epper, riamilion EE	Tierry saire	1313 Warket Offeet	1 O DOX 1703	vviiiniington	DL	13033-1703		302-111-0300	302-421-0330	ранстереррспам.сот	Courise to ord CoA, inc.
											Counsel to Capro, Ltd; Teleflex
											Automotive Manufacturing
			Eighteenth & Arch								Corporation; Teleflex Incorporated;
Pepper, Hamilton LLP	Nina M. Varughese	3000 Two Logan Square	Streets	Philadelphia	PA	19103-2799		215-981-4000	215-981-4750	varughesen@pepperlaw.com	Sierra International, Inc.
Pickrel Shaeffer & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	OH	45423-2700		937-223-1130	937-223-0339	scarter@pselaw.com	
											Counsel to FCI Canada, Inc.; FCI
											Electronics Mexido, S. de R.L. de C.V.; FCI USA, Inc.; FCI Brasil,
										imanheimer@pierceatwood.co	
Pierce Atwood LLP	Jacob A. Manheimer	One Monument Square		Portland	ME	04101		207-701-1100	207-791-1350		Gmbh; FCI Italia S. p.A.
FIEICE ALWOOD LLF	Jacob A. Marinelinei	One Mondinent Square		Fortiariu	IVIL	04101		207-791-1100	207-791-1330	<u></u>	Gilbii, i Ci Italia S. p.A.
											Counsel to FCI Canada, Inc.; FCI
											Electronics Mexido, S. de R.L. de
											C.V.; FCI USA, Inc.; FCI Brasil,
										kcunningham@pierceatwood.c	
Pierce Atwood LLP	Keith J. Cunningham	One Monument Square		Portland	ME	04101		207-791-1100	207-791-1350	<u>om</u>	Gmbh; FCI Italia S. p.A.
											Counsel to Ideal Tool Company,
Pietragallo Bosick & Gordon LLP	Richard J. Parks	54 Buhl Blvd		Sharon	PA	16146		724-981-1397	724-981-1398	rjp@pbandg.com	Inc.
											Counsel to Clarion Corporation of
Pillsbury Winthrop Shaw Pittman	Kanan B. Dina	4540 Bar - duran		Na Varile	NY	40000 4000		040 050 4000	040 050 4500	lanca dia a 8 cillabara da caracteria	America, Hyundai Motor Company and Hyundai Motor America
LLP	Karen B. Dine	1540 Broadway		New York	INY	10036-4039		212-858-1000	212-858-1500	karen.dine@pillsburylaw.com	Counsel to MeadWestvaco
											Corporation, MeadWestvaco
											South Carolina LLC and
Pillsbury Winthrop Shaw Pittman										margot.erlich@pillsburylaw.co	MeadWestvaco Virginia
LLP	Margot P. Erlich	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500		Corporation
					1	1113 .000		12 230 1000	:50 .000		
											Counsel to Clarion Corporation of
Pillsbury Winthrop Shaw Pittman											America, Hyundai Motor Company
LLP	Mark D. Houle	650 Town Center Drive	Ste 550	Costa Mesa	CA	92626-7122		714-436-6800	714-436-2800	mark.houle@pillsburylaw.com	and Hyundai Motor America

Pg 20 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX EMAIL	PARTY / FUNCTION
Pillsbury Winthrop Shaw Pittman LLP	Richard L. Epling	1540 Broadway		New York	NY	10036-4039		212-858-1000	richard.epling@pillsburylaw.c	Corporation
Pillsbury Winthrop Shaw Pittman LLP Porzio, Bromberg & Newman,	Robin L. Spear	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500 robin.spear@pillsburylaw.cor	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
P.C.	Brett S. Moore, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	973-538-5146 bsmoore@pbnlaw.com	
Porzio, Bromberg & Newman, P.C.	John S. Mairo, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	973-538-5146 <u>ismairo@pbnlaw.com</u>	Counsel to Neuman Aluminum Automotive, Inc. and Neuman Aluminum Impact Extrusion, Inc.
Previant, Goldberg, Uelman, Gratz, Miller & Brueggeman, S.C.	Jill M. Hartley and Marianne G. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212			ih@previant.com 414-271-6308 mgr@previant.com	Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10
Daire Meteral Income On a service	Fasione Buildes	Almana	40	NA - data		00040	0	34 915 684		Daniel and the DAGE
PriceWaterHouseCoopers	Enrique Bujidos	Almagro	40	Madrid		28010	Spain	356	enrique.bujidos@es.pwc.com	Representative to DASE
QAD, Inc.	Stephen Tyler Esq	10,000 Midlantic Drive	Suite 100 West	Mt. Laurel	NJ	08054		856-840-2870	856-840-2740 xst@qad.com	Counsel to QAD, Inc.
Quarles & Brady LLP	Kasey C. Nye	One South Church Street		Tucson	AZ	85701		520-770-8717	520-770-2203 knye@quarles.com	Counsel to Offshore International, Inc.; Maquilas Teta Kawi, S.A. de C.V.; On Semiconductor Corporation; Flambeau Inc.
Quarles & Brady LLP	Roy Prange	33 E Main St Ste 900		Madison	WI	53703-3095		608-283-2485	608-294-4920 rlp@quarles.com	Counsel for Flambeau Inc.
Quarles & Brady LLP	Valerie L. Bailey-Rihn Esq	22 E Main St Sta 000		Madison	WI	53703		608-283-2407	<u>valerie.bailey-</u> rihn@quarles.com	Counsel to Charter Manufacturing Co., Charter Mfg. Co. Inc., Charter Steel and Milwaukee Wire Products
Quaries & Brady LLF	Valerie L. Balley-Kirili Esq	33 E IVIAITI St Ste 900		Iviauisori	VVI	33703		006-263-2407	minequalies.com	Counsel to Infineon; Infineon
Reed Smith	Ann Pille	10 South Wacker Drive		Chicago	IL	60606		312-207-1000	312-207-6400 apille@reedsmith.com	Technologies
Republic Engineered Products, Inc.	Joseph A Kaczka	3770 Embassy Parkway		Akron	ОН	44333		330-670-3215	jkaczka@republicengineered 330-670-3020 om	Counsel to Republic Engineered Products, Inc.
Dishard A Maiss		30300 Northwestern Hwy Ste		F	N.41	40004		248-932-3500		Coursel to Bothe Mediale
Richard A Meier		320		Farmington Hills	IVII	48334		248-990-1971	meier900@netscape.net	Counsel to Ratko Menjak
Riddell Williams P.S.	Joseph E. Shickich, Jr.	1001 4th Ave.	Suite 4500	Seattle	WA	98154-1195		206-624-3600	206-389-1708 jshickich@riddellwilliams.com	Counsel to Microsoft Corporation; Microsoft Licensing, GP Counsel to Mary P. O'Neill and
Rieck and Crotty PC	Jerome F Crotty	55 West Monroe Street	Suite 3390	Chicago	IL	60603		312-726-4646	312-726-0647 jcrotty@rieckcrotty.com	Liam P. O'Neill
Russell Reynolds Associates, Inc.	Charles E. Boulbol, P.C.	26 Broadway, 17th Floor		New York	NY	10004		212-825-9457	212-825-9414 rtrack@msn.com	Counsel to Russell Reynolds Associates, Inc.
Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte	230 Park Avenue		New York	NY	10169		212-818-9200	212-818-9606 cbelmonte@ssbb.com	Counsel to Moody's Investors Service
Satterlee Stephens Burke & Burke LLP	Pamela A. Bosswick	230 Park Avenue		New York	NY	10169			212-818-9606 pbosswick@ssbb.com	Counsel to Moody's Investors Service
Satterlee Stephens Burke & Burke LLP	Roberto Carrillo	230 Park Avenue	Suite 1130	New York	NY	10169		212-818-0200	212-818-9606   rcarrillo@ssbb.com	Attorney's for Tecnomec S.r.L.

Pg 21 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
									<u>d</u>	weiner@schaferandweiner.co	
Schafer and Weiner PLLC	Daniel Weiner	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340	<u>m</u>	<u>]</u>	Counsel to Dott Industries, Inc.
0 1 / 1 1 1 1 1 1 1 1 1		10050 14/	0 11 100	D. (1.1.1.11)		40004		040 540 0040	<u>n</u>	borin@schaferandweiner.co	0 1. 5
Schafer and Weiner PLLC	Howard Borin	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340	<u>m</u>	<u>l</u>	Counsel to Dott Industries, Inc.
O-b-f	December 11 miles and	40050 M/ 4	0	DI	МІ	48304		248-540-3340		neilman@schaferandweiner.c	Coursel to Bott Industries Inc
Schafer and Weiner PLLC	Ryan Heilman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	IVII	48304		248-540-3340	0	<u>m</u>	Counsel to Dott Industries, Inc.
Schiff Hardin LLP	Eugene J. Geekie, Jr.	7500 Sears Tower		Chicago	IL	60606		312-258-5635	312-258-5600	geekie@schiffhardin.com	Counsel to Means Industries
Scriiii Flaidiii EEF	Lugerie J. Geekie, Jr.	7300 Seals Towel		Criicago	16	00000		312-230-3033	312-230-3000	geekie@scriiiiiaidiii.com	Counsel to Parnassus Holdings II,
											LLC and Platinum Equity Capital
Schulte Roth & Zabel LLP	David J. Karp	919 Third Avenue		New York	NY	10022		212-756-2000	212-595-5955 d	avid.karp@srz.com	Partners II, LP
Corraino Front di Educot EE	David G. Haip	0.0.1		THOM TONK		.0022		2.2.002000	2.2 000 0000 0	ariamar p Core.com	Counsel to Panasonic
											Autommotive Systems Company
Schulte Roth & Zabel LLP	James T. Bentley	919 Third Avenue		New York	NY	10022		212-756-2273	212-593-5955 ia	imes.bentley@srz.com	of America
	,										
											Counsel to Panasonic Automotive
											Systems Company of America;
Schulte Roth & Zabel LLP	Michael L. Cook	919 Third Avenue		New York	NY	10022		212-756-2000	212-595-5955 m	nichael.cook@srz.com	D.C. Capital Partners, L.P.
Schwartz Lichtenberg LLP	Barry E Lichtenberg Esq	420 Lexington Ave Ste 2400		New York	NY	10170		212-389-7818	212-682-6511 b	arryster@att.net	Counsel to Marybeth Cunningham
											Counsel to Murata Electronics
											North America, Inc.; Fujikura
Seyfarth Shaw LLP	Paul M. Baisier, Esq.	1545 Peachtree Street, N.E.	Suite 700	Atlanta	GA	30309-2401		404-885-1500	404-892-7056 p	baisier@seyfarth.com	America, Inc.
											Counsel to Murata Electronics
											North America, Inc.; Fujikura
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405		212-218-5500	212-218-5526 rc	dremluk@seyfarth.com	America, Inc.
			Two Seaport Lane,								Counsel to le Belier/LBQ Foundry
Seyfarth Shaw LLP	William J. Hanlon	World Trade Center East	Suite 300	Boston	MA	02210		617-946-4800	617-946-4801 <u>w</u>	hanlon@seyfarth.com	S.A. de C.V.
Shaw Gussis Fishman Glantz											Counsel to ATC Logistics &
	Brian L Shaw	321 N. Clark St.	Suite 800	Chicago	IL	60654		312-541-0151	312-980-3888 <u>b</u>	shaw100@shawgussis.com	Electronics, Inc.
Sheehan Phinney Bass + Green											Counsel to Source Electronics,
Professional Association	Bruce A. Harwood	1000 Elm Street	P.O. Box 3701	Manchester	NH	03105-3701		603-627-8139	603-627-8121 b	harwood@sheehan.com	Inc.
0, 1, 0, 7, 11, 51, 10	0, 1, 0, 7, 1,	0000 T	0 % 0550	0 45 11		40075		040 050 0400	0.40 050 07.40		Counsel to Milwaukee Investment
Sheldon S. Toll PLLC	Sheldon S. Toll	2000 Town Center	Suite 2550	Southfield	MI	48075		248-358-2460	248-358-2740	wtoll@comcast.net	Company
Sheppard Mullin Richter &	Esia Matana	00 D   - f -    D	0.445   51	Na Vasl	NDZ	40440		040 000 0000	040 000 0000		O
Hampton LLP Sheppard Mullin Richter &	Eric Waters	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3600		waters@sheppardmullin.com nsternstein@sheppardmullin.c	Counsel to Gary Whitney Counsel to International Rectifier
	Malani J. Sternstein	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	212-332-3888		Corp. and Gary Whitney
Sheppard Mullin Richter &	Maiarii 3. Sterristeiri	30 Nockeleller Flaza	24(1111001	INEW TOIK	INT	10112		212-332-3000	212-332-3000 0	<u></u>	Corp. and Gary Writiney
Hampton LLP	Theodore A. Cohen	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	213-620-1308 to	cohen@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter &	THEOGOTE A. COHEH	555 Count riope officer	4011111001	Los Angeles	OA .	30071		213-020-1700	213-020-1330	sorier & shepparamaiin.com	Counsel to International Rectifier
Hampton LLP	Theresa Wardle	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	213-620-1398 tv	vardle@sheppardmullin.com	Corp.
Sher, Garner, Cahill, Richter,	THOICOG Wardio	COO COUNT HOPE ON COL	1001111001	2007 trigolog	0,1	50071		210 020 1700	210 020 1000 1	varate & Shopparamaiin. Som	Counsel to Gulf Coast Bank &
Klein & Hilbert, LLC	Robert P. Thibeaux	5353 Essen Lane	Suite 650	Baton Rouge	LA	70809		225-757-2185	225-757-7674 rt	hibeaux@shergarner.com	Trust Company
Sher, Garner, Cahill, Richter,				- and a second							Counsel to Gulf Coast Bank &
Klein & Hilbert, LLC	Robert P. Thibeaux	909 Poydras Street	28th Floor	New Orleans	LA	70112-1033		504-299-2100	504-299-2300 rt	hibeaux@shergarner.com	Trust Company
Shipman & Goodwin LLP	Kathleen M. LaManna	One Constitution Plaza		Hartford	CT	06103-1919				ankruptcy@goodwin.com	
Sills, Cummis Epstein & Gross,											Counsel to Hewlett-Packard
P.C.	Andrew H. Sherman	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	212-643-6500 a	sherman@sillscummis.com	Financial Services Company
Sills, Cummis Epstein & Gross,											Counsel to Hewlett-Packard
P.C.	Jack M. Zackin	30 Rockefeller Plaza		New York	NY	10112		212-643-7000		ackin@sillscummis.com	Financial Services Company
										hamilton@sillscummis.com	
Sills, Cummis Epstein & Gross,	Valerie A Hamilton									kimmelman@sillscummis.co	Counsel to Doosan Infracore
P.C.	Simon Kimmelman	650 College Rd E		Princeton	NJ	08540		609-227-4600		<u>1</u>	America Corp.
Silver Point Capital, L.P.	Chaim J. Fortgang	Two Greenwich Plaza	1st Floor	Greenwich	СТ	06830			203-542-4100 o	fortgang@silverpointcapital.c	Counsel to Silver Point Capital, L.P.

Pg 22 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
COMI AIVI	CONTACT	800 Delaware Avenue, 7th	ADDICEOUZ	OIII	JIAIL	<i>2</i> 11	COUNTRY	THONE	IAA	LWAIL	TARTITIONSTION
Smith, Katzenstein & Furlow LLP	Kathleen M Miller	Floor	P.O. Box 410	Wilmington	DE	19899		302-652-8400	3026528405	kmiller@skfdelaware.com	Counsel to Airgas, Inc.
oman, nazonotom a ranov zzi	- National III III III	. 1001	. 10. 20x 110	· · · · · · · · · · · · · · · · · · ·				002 002 0100	0020020100		Counsel to Molex, Inc. and INA
											USA, Inc. and United Plastics
SNR Denton US LLP	D. Farrington Yates	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	212-768-6800	fyates@sonnenschein.com	Group
	Ŭ.										Counsel to Schaeffler Canada, Inc.
SNR Denton US LLP	Oscar N. Pinkas	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	212-768-6800	opinkas@sonnenschein.com	and Schaeffler KG
											Counsel to Molex, Inc. and INA
			233 South Wacker								USA, Inc.; Counsel to Schaeffler
SNR Denton US LLP	Robert E. Richards	7800 Sears Tower	Drive	Chicago	IL	60606		312-876-8000	312-876-7934	rrichards@sonnenschein.com	Canada, Inc. and Schaeffler KG
											Counsel to Furukawa Electric Co.,
Squire, Sanders & Dempsey											Ltd.; Counsel for the City of
L.L.P.	G. Christopher Meyer	4900 Key Tower	127 Public Sq	Cleveland	ОН	44114		216-479-8692	216-479-8776	cmeyer@ssd.com	Dayton, Ohio
											Attorneys for the State of California
State of California Office of the			300 South Spring								Department of Toxic Substances
Attorney General	Sarah E. Morrison	Deputy Attorney General	Street Ste 1702	Los Angeles	CA	90013		213-897-2640	213-897-2802	sarah.morrison@doj.ca.gov	Control
											Assistant Attorney General for
											State of Michigan, Unemployment
State of Michigan Department of											Tax Office of the Department of
Labor & Economic Growth,	Assistant Attorney										Labor & Economic Growth,
Unemployment Insurance Agency	General	3030 W. Grand Boulevard	Suite 9-600	Detroit	MI	48202		313-456-2210	313-456-2201	hwangr@michigan.gov	Unemployment Insurance Agency
											Assistant Attorney General as
State of Michigan Labor Division	Sugan Brzeken Show	PO Box 30736		Lansing	мі	48909		517-373-2560		przekopshaws@michigan.gov	Attorney for the Michigan Workers' Compensation Agency
State of Michigan Labor Division	Susan Fizekop-Snaw	FO BOX 30730		Lansing	IVII	46909		317-373-2300		imbaumann@steeltechnologie	Counsel to Steel Technologies,
Steel Technologies, Inc.	John M. Baumann	15415 Shelbyville Road		Louisville	KY	40245		502-245-0322	502-245-0542		Inc.
Clock Tookhologics, inc.	Michael A Spero	10410 Chebyviie Rodu		Lodiovillo	101	40240		002 240 0022	002 240 0042	<u>5.50m</u>	1110.
	Simon Kimmelman	50 West State Street. Suite									Counsel to Doosan Infracore
Sterns & Weinroth, P.C.	Valerie A Hamilton	1400	PO Box 1298	Trenton	NJ	08607-1298		609-392-2100	609-392-7956	ispecf@sternslaw.com	America Corp.
·											Counsel to Tonolli Canada Ltd.; VJ
	Constantine D. Pourakis,										Technologies, Inc. and V.J.
Stevens & Lee, P.C.	Esq.	485 Madison Avenue	20th Floor	New York	NY	10022		212-319-8500	212-319-8505	cp@stevenslee.com	ElectroniX, Inc.
											Counsel to Thyssenkrupp
										mshaiken@stinsonmoheck.co	Waupaca, Inc. and Thyssenkrupp
Stinson Morrison Hecker LLP	Mark A. Shaiken	1201 Walnut Street		Kansas City	MO	64106		816-842-8600	816-691-3495	<u>m</u>	Stahl Company
											Counsel to ThyssenKrupp
Stinson Morrison Hecker LLP Stites & Harbison PLLC	Nicholas J Zluticky	1201 Walnut Street	Suite 2900	Kansas City Nashville	MO TN	64106		816-691-3278	045 700 0074	nzluticky@stinson.com robert.goodrich@stites.com	Waupaca, Inc.
Stites & Harbison PLLC	Madison L.Cashman	424 Church Street	Suite 1800	Nasnville	IIN	37219		615-244-5200	615-782-2371	robert.goodrich@stites.com	Counsel to Setech, Inc.
Stites & Harbison PLLC	Robert C. Goodrich, Jr.	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	615-782-2371	madison.cashman@stites.com	Counsel to Setech, Inc.
Stites & Halbison F LLC	Robert C. Goodinen, Sr.	424 Charch Street	Suite 1000	Nasiiviile	IIN	37219		013-244-3200	013-702-2371	madison.casiman@sittes.com	Counsel to WAKO Electronics
1											(USA), Inc.,Ambrake Corporation,
								502-681-0448	502-779-8274	wbeard@stites.com	and Akebona Corporation (North
Stites & Harbison, PLLC	W. Robinson Beard, Esq.	400 West Market Street		Louisville	KY	40202			502-587-6391		America)
Taft, Stettinius & Hollister LLP	Richard L .Ferrell	425 Walnut Street	Suite 1800	Cincinnati	OH	45202-3957		513-381-2838		ferrell@taftlaw.com	Counsel to Wren Industries, Inc.
			-								Counsel to Select Industries
											Corporation and Gobar Systems,
Taft, Stettinius & Hollister LLP	W Timothy Miller Esq	425 Walnut Street	Suite 1800	Cincinnati	ОН	45202		513-381-2838	513-381-0205	miller@taftlaw.com	Inc.
	Jay Teitelbaum									iteitelbaum@tblawllp.com	
Teitelbaum & Baskin LLP	Ron Baskin	3 Barker Avenue	3rd Floor	White Plains	NY	10601		914-437-7670	914-437-7672	rbaskin@tblawllp.com	Counsel to Mary H. Schaefer
Tennessee Department of		c/o TN Attorney General's									
Revenue	Marvin E. Clements, Jr.	Office, Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207		615-532-2504	615-741-3334	agbanknewyork@ag.tn.gov	Tennesse Department of Revenue

Pg 23 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
	Jonathan D. Forstot	Two World Financial Center		New York	NY	10281				iforstot@tpw.com	Counsel to TT Electronics, Plc
Thacher Proffitt & Wood LLP L	Louis A. Curcio	Two World Financial Center		New York	NY	10281		212-912-7607			Counsel to TT Electronics, Plc
			2-Chrome, Chiyoda						81-3-3286-	niizeki.tetsuhiro@furukawa.co.	3
The Furukawa Electric Co., Ltd.	Mr. Tetsuhiro Niizeki	6-1 Marunouchi	ku	Tokyo	Japan	100-8322			3919	<u>P</u>	Furukawa Electric Co., Ltd.
											Counsel to NXP Semiconductors
The Michaelson Law Firm F	Robert N Michaelson	11 Broadway Ste 615		New York	NY	10004		212-604-0685		rnm@michaelsonlawfirm.com	USA, Inc.
									1-330-471-		Representative for Timken
The Timken Corporation BIC - 08	Michael Hart	1835 Dueber Ave. SW	PO Box 6927	Canton	OH	44706-0927		330-438-3000	4388	michael.hart@timken.com	Corporation
T. 016:11	DI " O O I II	200 01 04 4	0 11 0000		<b>T</b> )/	77000		740 054 4074	740 054 4074		Counsel to STMicroelectronics,
·	Rhett G. Cambell	333 Clay Street	Suite 3300	Houston	TX	77002				rhett.campbell@tklaw.com	Inc.
	Ira L. Herman	919 Third Avenue	39th Floor	New York	NY	10022-3915				ira.herman@tklaw.com	Counsel to Victory Packaging
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	TX	75201-4693		214-969-1505	214-969-1609	john.brannon@tklaw.com	Counsel to Victory Packaging
Therese Coheren Femal Haban	Lavora Marriago	SS Seet Manage	404b Ele	Ohioon		00000		040 040 7500	040 500 0004	Inewman@thompsoncoburn.c	Counsel to Aluminum International,
Thompson Coburn Fagel Haber	Lauren Newman	55 East Monroe	40th Floor	Chicago	IL	60603		312-346-7500	312-580-2201	<u>om</u>	Inc.
										Jennifer.Maffett@ThompsonHi	Counsel to Rieck Group, LLC n/k/a Mechanical Construction
Thompson Lline LLD	lannifor   Maffatt	2000 Counthavias Diago NE	10 W Casand Ct	Douton	ОН	45402		027 442 6600		<u>Jennifer.iviaπett@ i nompsonHi</u> ne.com	
Thompson Hine LLP	Jennifer L Maffett	2000 Courthouse Plaza NE	10 W Second St	Dayton	OH	45402		937-443-6600		ne.com	Managers, LLC General Counsel and Company
											Secretary to TI Group Automotive
TI Group Automotive Systms LLC	Timothy M. Cuerriere	12345 E Nine Mile Rd		Warren	МІ	48089		E00 7EE 0000	E00 407 0400	tguerriero@us.tiauto.com	Systems LLC
	Jill Levi, Esq.	444 Madison Avenue	Suite 1202	New York	NY	10022		212-308-7400	360-427-6199	ilevi@toddlevi.com	Counsel to Bank of Lincolnwood
Todd & Levi, LLF	JIII Levi, Esq.	444 Madison Avenue	Suite 1202	New TOIK	INT	10022		212-306-7400		<u>jievi@toddievi.com</u>	Counsel to Environmental
											Protection Agency; Internal
											Revenue Service; Department of
	Matthew L Schwartz	Assistant United States	86 Chambers St 3rd							matthew.schwartz@usdoi.gov	Health and Human Services; and
	Joseph N Cordaro	Attorneys	FI	New York	NY	10007		212-627-1045	212-627-2750	Joseph.Cordaro@usdoj.gov	Customs and Border Protection
0.5. Department of sustice	JUSEPH N Coluato	Attorneys	11	INEW TOIK	INI	10007		212-037-1943	212-031-2130	hzamboni@underbergkessler.	Customs and Border Protection
Underberg & Kessler, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	NY	14604		585-258-2800	585-258-2821		Counsel to McAlpin Industries, Inc.
Onderberg & Nedsler, EEI	TICIOTI ZUITIDOTII	COO Baason a Bomb i lace		rtooriostor	141	14004		000 200 2000	000 200 2021	<del>oom</del>	Counsel to Union Pacific Railroad
Union Pacific Railroad Company	Mary Ann Kilgore	1400 Douglas Street	MC 1580	Omaha	NE	68179		402-544-4195	402-501-0127	mkilgore@UP.com	Company
Criteria de la company	mary / am rangere	1 100 Douglad Circot		- Cinana		000		.02 0	102 001 0121	- International Control of the Contr	Counsel to United Steel, Paper
											and Forestry, Rubber,
											Manufacturing, Energy, Allied
	Allied Industrial and										Industrial and Service Workers,
United Steel, Paper and Forestry, S	Service Workers, Intl		Five Gateway								International Union (USW), AFL-
	Union (USW), AFL-CIO	David Jury, Esq.	Center Suite 807	Pittsburgh	PA	15222		412-562-2546	412-562-2574	djury@usw.org	CIO
Vedder Price PC	Stephanie K Hor Chen	222 N LaSalle St Ste 2600		Chicago	IL	60601		312-609-7786		schen@vedderprice.com	Counsel to The Intec Group, Inc.
	•										
Vorys, Sater, Seymour and											Counsel to America Online, Inc.
Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	ОН	43215		614-464-8322	614-719-4663	tscobb@vorys.com	and its Subsidiaries and Affiliates
											Counsel to Capital Research and
Wachtell, Lipton, Rosen & Katz F	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	212-403-2000	RGMason@wlrk.com	Management Company
											Counsel to Robert Bosch
											Corporation; Counsel to Daewoo
			111 Lyon Street,								International Corp and Daewoo
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2185	616-222-2185	gtoering@wnj.com	International (America) Corp
											Counsel to Compuware
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	248-603-9631	mcruse@wnj.com	Corporation
			111 Lyon Street,								
	Stephen B. Grow	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2158		growsb@wnj.com	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co.,											Counsel to Seven Seventeen
L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	614-222-2193	gpeters@weltman.com	Credit Union
										gkurtz@ny.whitecase.com	
	Glenn Kurtz									guzzi@whitecase.com	
	Gerard Uzzi									dbaumstein@ny.whitecase.co	Counsel to Appaloosa
White & Case LLP	Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200		<u>m</u>	Management, LP

Pg 24 of 34
DPH Holdings Corp.
Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
	Thomas Lauria		200 South Biscayne							tlauria@whitecase.com	Counsel to Appaloosa
White & Case LLP	Frank Eaton	Wachovia Financial Center	Blvd., Suite 4900	Miami	FL	33131		305-371-2700	305-358-5744	featon@miami.whitecase.com	Management, LP
											Counsel to Schunk Graphite
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	414-223-5000	barnold@whdlaw.com	Technology
Wickens Herzer Panza Cook &											Counsel for Delphi Sandusky
Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	ОН	44011-1262		440-930-8000	440-930-8098	imoennich@wickenslaw.com	ESOP
	David Neier									dneier@winston.com	Counsel to Ad Hoc Group of
Winston & Strawn LLP	Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	212-294-4700	cschreiber@winston.com	Tranche A & B DIP Lenders
Winthrop Couchot Professional										mwinthrop@winthropcouchot.c	
Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111		Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional										sokeefe@winthropcouchot.co	
Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	<u>m</u>	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge &											
Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	sc	29601		864-255-5402	864-255-5482	agrumbine@wcsr.com	Counsel to Armacell
Womble Carlyle Sandridge &											Counsel to Chicago Miniature
Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801				mbusenkell@wcsr.com	Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg		Rochester	NY	14614		585-362-4514	585-362-4614	rkisicki@woodsoviatt.com	processes and redifference, me.
		- 11 111111111111111111111111111111111			1						Counsel to Toyota Tsusho
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396	skrause@zeklaw.com	America, Inc.

## **EXHIBIT B**

# 05-44481-rdd Doc 21948 Filed 08/21/12 Entered 08/21/12 23:41:39 Main Document DPF9486 Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee

05-44481-rdd Doc 21948 Filed 08/21/12 Entered 08/21/12 23:41:39 Main Document Pg 27 of 34 DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Barnes & Thornburg LLP	Deborah Thorne	One North Wacker Drive	Suite 4400	Chicago	IL	60606
Barnes & Thornburg LLP	Kathleen Matsoukas	One North Wacker Drive	Suite 4400	Chicago	IL	60606
Reed Smith LLP	Elena Lazarou	599 Lexington Avenue		New York	NY	10022
Reed Smith LLP	Stephen T. Bobo	10 South Wacker Drive	40th Floor	Chicago	IL	60606
Sachnoff & Weaver Ltd	Stephen Bobo	10 S Wacker Dr Ste 4000		Chicago	IL	60606

## **EXHIBIT C**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:

http://www.dphholdingsdocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND JOHNSON CONTROLS INC. AND CERTAIN OF ITS AFFILIATES (I) WITHDRAWING PROOF OF CLAIM NUMBER 15523 AND (II) COMPROMISING AND ALLOWING PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 18528

(JOHNSON CONTROLS INC. AND CERTAIN OF ITS AFFILIATES)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Johnson Controls Inc. and certain of its affiliates (collectively, the "Claimants") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Johnson Controls Inc. And Certain of Its Affiliates (I) Withdrawing Proof Of Claim Number 15523 And (II) Compromising And Allowing Proof Of Administrative Expense Claim Number 18528 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 31, 2006, Johnson Controls Inc. – Automotive Group ("JCI Automotive") filed proof of claim number 15523 asserting a secured claim in an unliquidated amount for "existing breach or future breach" of certain agreements and/or related agreements for goods sold by the Debtors to JCI Automotive ("Claim 15523").

WHEREAS on May 22, 2007, the Debtors objected to the Prepetition Claims pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 7999) (the "Fifteenth Omnibus Claims Objection").

WHEREAS, on June 19, 2007, JCI Automotive filed its response to the Fifteenth Omnibus Objection (Docket No. 8338) (the "Claim 15523 Response").

WHEREAS, on July 14, 2009, Johnson Controls, Inc. Automotive Experience Division and Affiliates (collectively, "JCI Experience") filed proof of administrative claim number 18528 asserting an administrative claim in the amount of \$110,189.59 based on goods sold by JCI Experience to the Debtors ("Claim 18528," and together with Claim 15523, the "Claims").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to Claim 18528 pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit,

And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers'
Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance
Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)
(the "Forty-Third Omnibus Claims Objection").

WHEREAS, On February 17, 2010, JCI Experience filed its response to the Forty-Third Omnibus Objection and reduced the amounts owed to \$51,794.95 (Docket No. 19843) (the "Claim 18528 Response," and together with the Claim 15523 Response, the "Responses").

WHEREAS, (a) to resolve the Fifteen Omnibus Claims Objection with respect to Claim 15523 and (b) the Forty-Third Omnibus Objection with respect to Claim 18528, the Reorganized Debtors and the Claimants entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimants agreed that (i) Claim 15523 should be withdrawn in its entirety with prejudice and (ii) Claim 18528 should be allowed in the amount of \$3,068.92 in full and final satisfaction of Claim 18528 and shall be treated as an allowed administrative expense priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

- 1. Claim 15523 is hereby deemed withdrawn in its entirety with prejudice.
- 2. Claim 18528 shall be allowed in the amount of \$3,068.92 in full and final satisfaction of Claim 18528 and shall be treated as an allowed administrative expense priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
- 3. Notwithstanding anything to the contrary in the Modified Plan, within 45 days of the Court entering this Stipulation on the Court's docket, DPH-DAS LLC shall pay

05-44481-rdd Dec 21942 Filed 08/40/12 Entered 08/40/12 43:49:09 Main Decument Pg Pg 9f 03/46

\$3,068.92 referenced above in paragraph 2. Such payment will be remitted by check payable to

"Johnson Controls Injection Moldings, LLC" and will be mailed to the following address:

Johnson Controls Injection Moldings, LLC P.O. Box 774352 4352 Solutions Center Chicago, IL 60677-4003

4. The Responses are hereby withdrawn with prejudice.

5. Nothing herein shall be construed as an admission of liability on behalf of

the Reorganized Debtors or Debtors with respect to any portion of the Claims.

6. This Stipulation does not affect the allowance or disallowance of any other

remaining claims held by Claimants or any of their related entities.

7. This Court shall retain original and exclusive jurisdiction to adjudicate any

disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 10th day of August, 2012

\_\_/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

## AGREED TO AND APPROVED FOR ENTRY:

#### /s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
155 North Wacker Drive
Chicago, Illinois 60606

- and -

Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., et al., Reorganized Debtors

#### /s/ Deborah L. Thorne

Deborah L. Thorne Kathleen Matsoukas BARNES & THORNBURG LLP One North Wacker Drive, Suite 4400 Chicago, IL 60606

- and -

Stephen T. Bobo SACHNOFF & WEAVER, LTD. 10 S. Wacker Dr., Suite 4000 Chicago, IL 60606

Attorneys for Johnson Controls, Inc. and Affiliates, Johnson Controls Battery Group, Inc., Johnson Controls Inc. – Automotive Group, Johnson Controls, Inc. - Battery Group, and Johnson Controls, Inc. Automotive Experience Division and Affiliates, Johnson Controls, Inc. (Power Solutions)